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## Tina Tufano, ERPA, QPA, QKA, APA

Senior ERISA Compliance Specialist  
Retirement Services

As Senior ERISA Compliance Specialist for the firm's Retirement Services Group, Tina provides compliance guidance to plan sponsors and colleagues regarding qualified retirement plan issues governed by federal ERISA law. She has been in the retirement industry since 1995, her expertise includes plan design, IRS and DOL audits, investigation support and plan corrections, document amendments, notices and restatements, Form 5500 preparation, and audit support.

Prior to becoming a member of the Hooker & Holcombe team, Tina was a compliance specialist in the Defined Contribution Department for The Pension Service, Inc. (TPS) where she worked for more than two decades. Previous positions with TPS included plan administrator, team manager and manager of the Defined Contribution Department.

Tina earned a bachelor's degree in psychology from Southern Connecticut State University. She maintains a number of retirement industry designations including Qualified Plan Administrator (QPA), Qualified 401(k) Administrator (QKA), Accredited Pension Administrator (APA) and Enrolled Retirement Plan Agent (ERPA). As an ERPA, she has the authority to represent plan sponsors before the IRS for many retirement plan issues.

Tina is a member of the American Society of Pension Professionals and Actuaries (ASPPA) and the National Institute of Pension Administrators (NIPA). She currently serves as president for both the Connecticut Chapter of NIPA as well as the New England Chapter of ASPPA. Her leadership is helping to facilitate the organization of educational forums for pension professionals in Connecticut and Massachusetts.