



hooker & holcombe



## Carline Mathews

Client Relationship Manager  
Retirement Services

As Client Relationship Manager for Hooker & Holcombe's Retirement Services Group, Carline is responsible for a number of initiatives to ensure superior service for her clients. She acts as a liaison between the firm and its clients, fostering existing relationships and providing guidance on qualified and non-qualified defined contribution plans. Carline also leads the firm's CASBO program, which is dedicated to assisting plan sponsors in Connecticut schools, and works closely with her clients to provide customized education programs designed around their participants' needs.

Having worked in the financial services industry since 2003, Carline has extensive retirement plan knowledge and a client-centric approach. Prior to joining Hooker & Holcombe in 2011, she worked as a plan manager for VOYA and as an analyst for Prudential.

Carline earned a bachelor of science degree from the University of Hartford, and holds FINRA Series 6 and 63 securities licenses.