



It's time . . .
Our 2021 Municipal Pension & OPEB report is ready!

Hooker & Holcombe's third annual Municipal Pension & OPEB Report provides in-depth information on pension and OPEB plans throughout Connecticut.

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Learn how our all-in-one retirement solution, including easy plan access for participants, helped this CT municipality manage multiple plans

A small suburban municipality administers three defined benefit pension plans for its eligible employees: Town, Fire and Police, and Public Works. [Read more>](#)

PBGC Urged to Strengthen Acquisition Planning for Actuarial Services

The Pension Benefit Guaranty Corporation (PBGC) should strengthen its acquisition planning in order to better support its actuarial support services, says the Office of the Inspector General (OIG) in a recent report. [Read more>](#)

DB Plan Funded Status Remains Stable in May

Consultants say now is the time to evaluate interest rate and equity market risk strategies, as well as whether and how to take advantage of pension funding relief legislation passed in March. [Read more>](#)

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House Dems Reintroduce Bills to Promote ESG Retirement Investing

Legislation advancing transparent, sustainable ESG investing would essentially do the opposite of the DOL's unenforced Trump-Era ESG rule. [Read more>](#)

How Did May's Markets Move the Average 401(k)?

There's an old adage that investors should "Sell in May and go away"—in order to avoid the summer market doldrums—but what about the average 401(k)? [Read more>](#)

Contributions to TDFs Fell As the Market Rebound Increased Assets

The activity of TDFs contrasted with that of other mutual funds, while CITs increased market share of target-date strategies. [Read more>](#)

The Value of Non-Qualified Deferred Compensation Plans

Most plan sponsors are familiar with qualified retirement plans. However, if you're looking to attract and retain high-ranking corporate executives and top-flight creative talent, you may want to consider a non-qualified defined contribution (NQDC) plan. [Read more>](#)

SECURE 2.0: Key Takeaways

The Securing a Strong Retirement Act (SSRA)—a.k.a. SECURE 2.0— is wending its way through Capitol Hill. The measure contains a wide range of provisions that would affect retirement saving, plans and participants.

[Read more>](#)

The Future of Public DC Programs Includes a Focus on Financial Wellness

The pandemic and new data are highlighting the need for more financial wellness help, as well as assistance with asset allocation and retirement income. [Read more>](#)



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