



QUARTERLY MARKET INSIGHTS

Q2 Market Insights Webinar available now!

Stay informed about the markets with our informational webinar that recaps the past quarter's domestic and international market events in approximately 10-minutes. [Get webinar>](#)

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2021 Municipal Pension & OPEB Report, Plus Bonus Webinar!

Learn more about the Connecticut municipal marketplace and how your plans compare. Additionally, listen to bonus content from our Actuarial and Investment experts, Steve Lemanski & Rodger Metzger, as they join forces in a brief webinar to provide their thoughts on the report findings. [Read more>](#)

How to Rollover a Pension into an IRA

Private sector employers that once offered workers traditional pensions, typically [defined benefit plans](#), have been encouraging people to roll over their pensions into tax-advantaged plans like individual retirement accounts (IRA) and 401(k)s. If you're considering such a move, it's important to understand your options, the pros and cons of each option and the tax-related rules about such a move. [Read more>](#)

Missing Participants – Best Practices for Pension Plans

Employees work hard and make sacrifices to earn and save for retirement. Sometimes, though, retirement plan participants don't apply for their pension benefits at retirement time because they don't know their pension is available or understand the consequences of failing to respond to plan communications. [Read more>](#)

Inflation Could Bite into Retirement Savings

Plan sponsors and participants may need to revisit investment options, savings rates . [Read more>](#)

Average 401(k) Continued Climbing in Q2

U.S. stock markets finished at, or near, record highs in the second quarter—guess what that meant for the average 401(k) balance? [Read more in this article from ASPPA>](#)

DCIIA Publishes Resource for Incorporating ESG Investments in DC Plans

The paper aims to provide plan sponsors with tactical steps consistent with their fiduciary obligations. [Read more>](#)

Normalizing Retirement Savings Habits

More than three-quarters of U.S. employees (77%) say they have been concerned about their financial wellbeing since the COVID-19 outbreak¹ and 82% will rely on their workplace retirement plan as a primary income source in their post-working years. That is, if they can get there — four in five employees expect to continue working for pay after “retiring”. [Read more>](#)

Auto portability can help 401(k) participants better prepare for retirement

Financial wellness has taken on a new urgency over the past year as we have witnessed a series of once-in-a-lifetime events that affect how we work and save for retirement. In response, many plan sponsors have adopted new and important tools to strengthen the financial well-being of their participants. [Read more>](#)

Cycle 3 Restatement Deadline for 401k Plan Documents Approaching

While deadline looms July 31, 2022, now is the time to make sure plan sponsors are on track to rewrite, approve and adopt plan documents for “Post PPA” restatement cycle. [Read more>](#)



Newsworthy Notes

New Hire:

Michael Krzanowski has joined the firm as Team Leader, Actuarial Specialist in the Actuarial Services Group.

We are proud to support these upcoming events :

The Hartford Athletic United Soccer League
Jewish Community Center Golf Tournament

