



QUARTERLY MARKET INSIGHTS

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Establishing and Administering an OPEB Trust

Governments should create a qualified trust fund to prefund OPEB obligations . [Read more>](#)

PBGC Wants to Change Survey of Nonparticipating Single Premium Group Annuity Rates

The Pension Benefit Guaranty Corporation (PBGC) wants to make changes to its quarterly survey of nonparticipating single premium group annuity rates. [Read more>](#)

IRS Reveals Retirement Plan Compliance Initiatives

The agency plans to examine worker classifications, RMDs in large DB plans and participant loans, as well as do a compliance check about partial plan termination and partial vesting, among other things. [Read more>](#)



Institutional Investors Look to Strengthen Portfolios With Alternatives, Multi-Asset Approaches

Interest in ESG investing continues to grow, but many investors want proof of its alpha . [Read more>](#)

Will Rising Federal Debt Slow Economic Growth?

There is always a lot of controversy around the implications of high and rising government debt. Over the past 70 years, rising government debt has generally been accompanied by weaker economic activity. [Read more>](#)

In the Future, the Bias Will Likely Be for Annuities

For now, sources say there needs to be more education and a change of thought to help 401(k) plan sponsors and participants accept the income-generation value of annuities. [Read more>](#)



Pros and cons of taking coronavirus-related distributions from retirement savings

The COVID-19 pandemic has undoubtedly shaken our economy to the core. Many businesses have struggled to keep their doors open which has caused unemployment claims to soar. [Read more>](#)

The Impact(s) of Automatic Enrollment

A new study finds that automatic enrollment not only triples the participation rate of new hires, but that over time the vast majority increase their deferral rates. [Read more>](#)

GAO to DOL: 'Provide 401k Cybersecurity Guidance'

DOL has not established minimum expectations for protecting personally identifiable information and plan assets. [Read more>](#)

Tri-State SHRM Virtual Conference

We are proud to be a Networking Sponsor at the conference on April 28 & 29. Visit **Stuart Herskowitz**, vice president, client relations, and **Jason Kruzyk**, senior sales representative, in our virtual booth and learn more about how H&H can help with your retirement plans.

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