



4 Qualified plan tax advantages for employers

Offering a 401(k) retirement plan can benefit your employees. Did you know that it can benefit employers as well? [Learn more](#)>

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PBGC Updates Assumptions for Determining De Minimis Lump Sum Benefits in PBGC-Trusteed Single-Employer Plans

The Pension Benefit Guarantee Corporation (PBGC) on Sept. 8 announced that it is modernizing the assumptions it uses to determine de minimis lump sum benefits in PBGC-trusteed single-employer plans. [Read more](#)>

DB Plans Can Expect Continued Funded Status Issues

The solutions to manage funded status differ for public and corporate plans. [Read more](#)>

Covid-19 Could Increase States' Pension Debt To \$1.6 Trillion

The S&P 500 hit a new all time intra-day high on Tuesday, highlighting a dramatic rebound — but the volatile market has left a scar on public pensions this year. [Read more](#)>

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The Future for ESG Investing in Retirement Plans

The DOL says ESG integration cannot propel financial advancement. Experts say the department is wrong; plan sponsors just need education on implementation. [Read more](#)>

How Retiree-friendly is Your Retirement Plan?

Successful plan sponsorship does more than enable your participants to accumulate money. True retirement success allows participants to draw on that money in a way that supports the type of retirement they want. [Read more at The Vanguard Institutional Blog](#)>

Stock Market "Inequality" Hides A Big Change

Capitalization-weighted and equal-weighted stock market indexes typically don't usually drift too far apart. It's rare that the performance of the biggest stocks pull the capitalization-weighted benchmark away from the average stock in the index, represented by the equal-weighted benchmark—and when they do diverge, it can mask underlying trend shifts. And so it is worth watching when it happens, as it is now. [Read more](#)>

Most Influential Factor for Participants to Save for Retirement?

Not surprising, but refreshing to see it reinforced—employers play a critical role in motivating their employees to begin saving for retirement. [Read more>](#)

SECURE Act Compliance Q&A Published by IRS

The guidance document includes an extensive number of questions and answers about five key changes made by the SECURE Act. [Read more>](#)

IRS Postpones Excise Tax Due Dates for Minimum Required Contributions Delayed Under the CARES

The IRS, in Announcement 2020-17, has said that it is postponing until Jan. 15, 2021 the due date for reporting and payment of excise taxes relating to minimum required contributions delayed under Section 3608(a) of the CARES Act. [Read more>](#)

**Newsorthy Notes****New hire:**

We are happy to announce that **Jason Kruzyk** has joined the sales and marketing team as a senior sales representative.

We are pleased to support the following events:

Wheeler Clinic's Annual Golf Classic
American School for the Deaf Golf Tournament
Francis Ouimet Scholarship Fund Golf Tournament

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