



"An interesting blog for plan sponsors regarding how they may equip their participants for potential retirement success."

Rodger Metzger, CFA
President, Chief Investment Officer
Investment Advisory

Choose to be Courageous.

While plan sponsors won't help participants become world-class athletes, they do act like experienced coaches, guiding participants to potential investment success. Not on a podium. But for their retirement. **Read more>**



"Read more about this senate bill that would benefit small businesses and those businesses participating in MEPs."

Evan "Bill" Woollacott, Jr., FCA, MAAA
Vice President, Consulting Actuary
Actuarial and Benefits Consulting

Senate Committee Approves Bill Allowing Open MEPs.

The U.S. Senate Committee on Finance has approved a bill that would open the door for employers to participate in open multiple employer plans (MEPs), as well as provide nondiscrimination testing relief permanently to closed defined benefit (DB) plans and a fiduciary safe harbor for selection of lifetime income solution providers. **Read more>**



"An interesting piece offering insight into low enrollment issues and tips for increasing participation."

Peter Ganey
Senior Client Relationship Manager
Retirement Services

A Behavioral Expert's Guide to Higher 401k Plan Enrollment.

Too often, employees don't seem to read and act on requests from HR and their retirement team. I wish it weren't true, but the posters, the newsletters, the employee retirement seminars-sometimes seem to fall on deaf ears.

Read more>

A look back in time...September 1956



Celebrating the past.
Envisioning the future.

- Elvis Presley's first appearance on the Ed Sullivan show
 - New York Yankees clinch 22nd pennant on Mickey Mantle's 50th homer of year
 - IBM introduces the first computer disk storage unit, the RAMAC 305
 - TV variety "Johnny Carson Show" last airs on CBS-TV
 - The Rock and Roll dance craze sweeps the U.S. and the world
 - American magician David Copperfield born on the 16th
 - The U.S. yearly inflation rate was 1.52%
 - The S&P 500 closed at 47.51, compared to approx. 2,170.86 today
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