

Investment Advisory group named to
2016 PlanAdviser Top 100 Retirement Plan Advisers



"Learn how increasing premiums may affect the way your company's pension is funded."

- Bill Woollacott, Jr., Vice President and Consulting Actuary
Actuarial and Benefits Consulting

Corporate Pensions Seek Protection Against PBGC Hikes.

Two-thirds of corporate pensions will change how they manage their plans in response to skyrocketing Pension Benefit Guarantee Corporation (PBGC) premiums, according to NEPC. **Read more>**



"An increasingly difficult task for regulators is determining the rules and boundaries for this type of investment advice."

- Arthur Meizner, Director, Investment Consulting Services
Investment Advisory

Regulators grapple with how a robo-adviser can be a fiduciary.

Automated investment advice is not only roiling human practitioners, it's also posing a challenge to financial regulators. **Read more>**



"Online services can be easy and convenient, but is it the best way to go for everything? See why in-person financial advice may be worthwhile . "

Human Touch Improves Overall Financial Wellness.

Employees who engage in multiple live interactions with a financial professional experience a much higher degree of positive behavioral change towards financial wellness than those that engage solely online, a new analysis from Financial Finesse suggests. [Read more>](#)



"This article offers some staggering statistics on the retirement outlook for our next generation."

- Barry Bonetti, Managing Director, Client Services
Retirement Services

Most Gen Xers Dismal on Retirement Hopes.

Generation X's skepticism about retirement may be warranted, according to a report from the Insured Retirement Institute (IRI). Overall, more than one-third of this demographic has nothing saved for retirement. [Read more>](#)



Celebrating the past.

Envisioning the future.

A look back in time...March 1956

- Biggest NBA margin of victory - MN Lakers 133, St. Louis Hawks 75
 - Dow Jones closes above 500 for 1st time at 500.24
 - Broadway musical "My Fair Lady" opens in New York City
 - The 28th Academy Awards airs
 - Edmund Taylor Whittaker, British mathematician dies at 82
 - First television airing of "King Kong"
 - SF beats Iowa 83-71 in 18th NCAA Men's Basketball Championship
 - D.J. McHale, American author & television writer, born on the 11th
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