



"An interesting article on the key factors plan sponsors are considering when making 401(k) decisions."

- Kate Pizzi, ASA, MAAA
Consultant, Investment Advisory

What's More Important Than 401(k) Performance?

What could possibly outrank 401(k) performance for plan sponsors? [Read more>](#)



"Learn more about how the IRS is advising plan sponsors to treat phased retirement payments."

- Richard Sych, FSA, FCA, MAAA
President and Consulting Actuary
Actuarial and Benefits Consulting

How to Handle Clients' DB Taxes During Phased Retirement.

New guidance from the IRS details when and how defined benefit annuity payments are taxed when retirement comes in steps. [Read more>](#)



"Adapting to generational change will be more important than ever with the rise of the millennials."

- Jonathan Gruber, RICP®, AAMS®
Director, Wealth Management
Investment Advisory

Financial advising across the generations: Exploring the investment mindset and preferences of the boomers, gen X and the millennials.

Despite the emergence of countless new alternatives for investment advice and guidance, individual investors continue to value financial advisors and the distinctive level of support they provide in the pursuit of wealth and financial stability. [Read more>](#)



"Read more about new guidance, effective July 1, that may impact the valuation and payment of benefits."

- Evan "Bill" Woollacott, Jr., FCA, MAAA
Vice President and Consulting Actuary
Actuarial and Benefits Consulting

PBGC Updates Key Interest Rate Assumption Rules.

New guidance from the Pension Benefit Guaranty Corporation (PBGC) updates interest rate assumptions programmed into key regulations on benefits payable in terminated single-employer plans and the allocation of assets in single employer plans. **Read more>**

A look back in time...June 1956



**Celebrating the past.
Envisioning the future.**

- Jerry Lewis and Dean Martin end partnership after 16 films
- The average income was \$4,454
- NFL quarterback Joe Montana born on the 11th
- Marilyn Monroe weds playwright Arthur Miller
- The Federal-Aid Highway Act was signed into law
- Elvis Presley introduces new single, "Hound Dog"
- A pound of coffee sold for 85 cents
- The yearly inflation rate was 1.52%, compared to 1.02% today
- The "Milton Berle Show" and "Jimmy Durante Show" last air on NBC-TV

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