

Frightful facts about 401(k) loans

Many people who take a loan from their 401(k) reduce their savings rate or stop saving in their 401(k) altogether. This can have a lasting impact on monthly retirement income.

Considering a loan? Be sure you can maintain your retirement savings rate while paying it back.

Frightful facts: Help participants think twice about 401(k) loans



"Let us help you find the balance between the cost of higher education and saving enough for retirement."

- Robin Ricci, Senior Relationship Manager
Retirement Services

Retirement readiness in the age of high tuition.

Adults who think it's their duty to put the kids through college may want to think a little further-that is, if they are also saving for retirement. [Read more>](#)



"Learn more about new IRS compliance checks and how it may affect your processes in 2016."

- Rodger Metzger, President, Chief Investment Officer
Investment Advisory

Enforcement, pre-approved plans among IRS 2016 priorities.

In an announcement about the Internal Revenue Service (IRS) Tax Exempt and Government Entities (TE/GE) Division priorities, the IRS says it anticipates starting several new compliance check projects in fiscal year 2016. [Read more>](#)



"The IRS has published cost of living adjustments for 2016."

- Barry Bonetti, Managing Director
Retirement Services

IRS announces no change in retirement plan limits for 2016.

The Internal Revenue Service (IRS) has published the cost-of-living adjustments (COLA) applicable to dollar limitations for pension plans, indicating no change for the 2016 tax year. In its News Release 2015-118 issued on October 21, the IRS announced a series of retirement plan limits for the 2016 tax year, including updates to Section 415. [View updated COLA table here>](#)



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