

Hooker & Holcombe wishes you a joyous holiday season  
and a safe, happy and healthy 2016.



*"Vanguard provides this light-hearted perspective on investment performance and strategy."*

- Rodger Metzger, President, Chief Investment Officer  
Investment Advisory

### The Returns Roller Coaster.

It's not often that I get the chance to combine music, a 3-year-old, and investing in a cogent thought, but as fate would have it, inspiration hit as I was driving my son to school. [Read more>](#)



*"An interesting article about proposed legislation improving the retirement security for women."*

- Ellen Kucenski, Consulting Actuary  
Actuarial and Benefits Consulting

### New Bill Would Help Women's Retirement Outlook.

The Women's Pension Protection Act increases spousal protections and improves retirement plan coverage for long-term part-time workers. [Read more>](#)

*"Learn more about the GASB's plans for guidance related to Multiple*



## ***Employer Pensions and Pension issues raised by stakeholders ."***

- Timothy Ryor, Senior Vice President and Consulting Actuary  
Actuarial and Benefits Consulting

### **Items Coming from the GASB in December.**

The Governmental Accounting Standards Board has announced a number of projects it will complete before the end of 2015 that will affect government pensions. [\*\*Read more>\*\*](#)



***"This retirement article from Plan Adviser brings to light some issues that many couples in that situation don't even think about."***

- Barry Bonetti, Managing Director  
Retirement Services

### **Retirement Planning for Couples with Big Age Differences.**

Many couples face the special challenge of planning for two retirement dates that may be years or even decades apart.. [\*\*Read more>\*\*](#)



***"An interesting article on how to better understand and educate participants by identifying specific patterns."***

- Arthur Meizner, Director, Investment Consulting Services  
Investment Advisory

### **Bringing DC Participant Personas into Focus.**

Investment knowledge and engagement levels are declining among many defined contribution (DC) plan participants. But more targeted outreach may help connect different "investor personas" to the guidance and confidence they need. [\*\*Read more>\*\*](#)

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