

the **Forward**

Knowledge worth forwarding . . .

h&hSM

hooker & holcombe



The elements of success

Hooker & Holcombe Announces Completion of Company Rebrand

Fresh, new look reflects continued culture of excellence. [Read more>](#)



"Everyone's talking about target date funds. Discover what's right for your organization: a custom target-date strategy or an off-the-shelf menu."

- Rodger Metzger, President & Chief Investment Officer
Investment Advisory

Onomatopoeia and Target-Date Funds.

I hope my fourth grade teacher, Mrs. Carter, reads this. She'd be proud that I remembered her English lesson about onomatopoeia. It came back to me when I thought about myopic views in investing. [Read more>](#)



"Could portfolio hibernation be the answer to your organization's Pension Risk Transfer (PRT) strategy? The article below explains why hibernation could make sense for plans that are not ready for PRT."

- Richard Sych, President & Consulting Actuary
Actuarial & Benefits Consulting

Pension Hibernation Can Be a Bridge to PRT.

Plan sponsors looking to enact a PRT transaction, but lacking sufficient cash, might consider "hibernating" their portfolio until a more favorable risk transfer opportunity arises. [Read more>](#)



"Avoiding fraud is important to all of us. This article from the IRS discusses the EPCUs recent survey and its findings. Check it out to make sure your organization is exercising best practices."

- Barry Bonetti, Managing Director
Retirement Services

Preventing Fraud in Your Retirement Plan.

When the Employee Plans Committee Unit (EPCU) completed the Fraud Project, we found some surprising results. [Read more>](#)

Tailor your pension plan strategy. Learn how **Pension Outsourcing** can provide the perfect fit for your organization's needs.

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