

News Headlines

- Chinese leader Xi Jinping and U.S. President Joe Biden are meeting on Monday ahead of Tuesday's G20 summit in Bali. Their main topics of discussion are expected to be Taiwan, Ukraine and North Korea's nuclear ambitions. Russian Foreign Minister Sergei Lavrov will represent Putin at the first G20 summit since Russia invaded Ukraine in February.
- Major cryptocurrency exchange FTX collapsed last week after concerns over their liquidity caused traders to withdraw \$6 billion from the platform in just 72 hours. CEO Sam Bankman-Fried has resigned and is being investigated for potential misconduct over FTX's collapse. Bankruptcy proceedings began Friday.

Economic News

- Consumer Prices (CPI) fell for the fourth month in a row on a year-over-year basis from 8.6% in June to 7.7% last month. CPI rose 0.4% for the month; lower than the 0.6% expected. Core CPI, which excludes food and energy, rose 0.3% last month.
- U.S. consumer sentiment dropped to its lowest level since July at 54.7 (down from 59.9 in October), according to the University of Michigan's survey. The drop was partially attributed to poor buying conditions for durable goods given high prices and interest rates.

Equity Style Returns

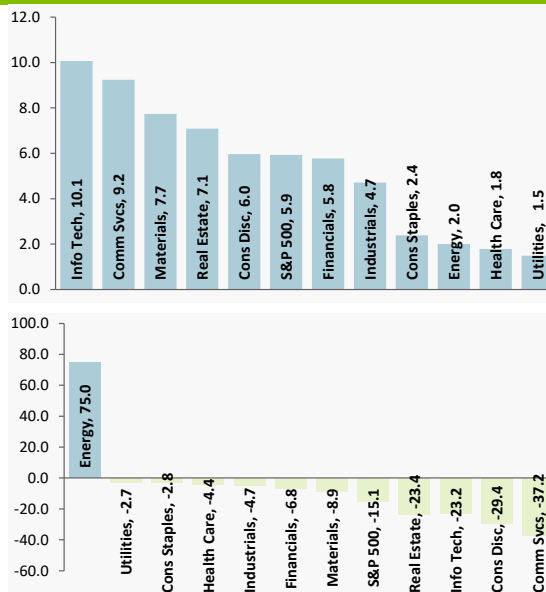
	V	B	G
L	4.6	6.1	7.7
M	5.5	6.3	7.7
S	4.4	4.6	4.9

1 Week

	V	B	G
L	-5.8	-15.9	-24.7
M	-8.8	-13.8	-22.8
S	-8.8	-15.2	-21.6

YTD

S&P 500 Sector Returns



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	33,748	4.22	-5.51	-4.11	9.94
S&P 500	3,993	5.93	-15.08	-12.76	11.06
NASDAQ	11,323	8.11	-27.13	-27.33	11.91

Foreign & REIT

	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	8.42	-15.73	-16.27	1.79
MSCI EM NR	5.74	-22.11	-24.90	-1.33
FTSE Nareit - ALL REITS	6.36	-22.07	-17.10	4.60

Bonds

	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	2.29	-14.10	-14.11	-0.12
1-3 Mth T-Bill ETF SPDR	0.07	0.86	0.85	1.01
BBgBarc US High Yield	1.20	-12.20	-11.87	2.25
BBgBarc US TIPS	1.59	-11.97	-12.19	2.27
ML Global Broad Mrkt	3.81	-18.15	-18.57	-1.98

Fixed Income Returns

	Short	Int	Long
Gov	1.1	2.2	3.3
Cor	1.4	2.7	4.0
HY	1.0	1.2	1.5

1 Week

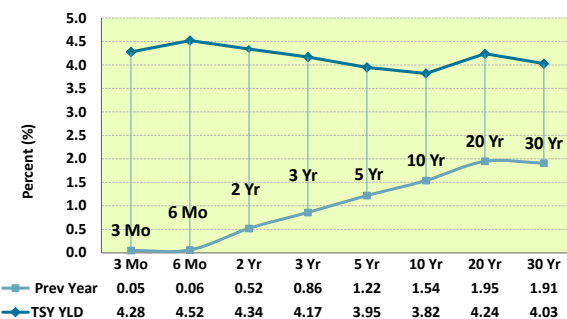
	Short	Int	Long
Gov	-5.9	-11.5	-20.1
Cor	-6.6	-15.5	-28.7
HY	-6.9	-11.5	-24.8

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.752
US\$ to buy Euro	1.028
US\$ to buy U.K. Pound	1.177
Yen to buy US\$	140.370

Treasury Yield Curve



Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	88.96	81.59
Natural Gas (MMBtu)	6.26	5.25
Gold (oz)	1769	1864
Platinum (oz)	1050	1079
Copper (lb)	3.95	4.46
Coffee (lb)	1.69	2.08
Cotton (lb)	0.89	1.16
Corn (bu)	6.28	5.62
Soybeans (bu)	14.04	12.21

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	3.75-4.00	3.75-4.00	0.00025
Prime rate*	7.00	7.00	3.25
Libor, 3-month	4.65	4.53	0.14
Money market, annual yield	0.26	0.25	0.07
Five-year CD, annual yield	2.40	2.40	0.43
30-year mortgage, fixed	6.91	7.33	3.09
15-year mortgage, fixed	6.27	6.50	2.42
Jumbo mortgages, \$484,850-plus	6.87	7.33	3.10
Five-year adj mortgage (ARM)	5.60	5.56	2.85
New-car loan, 48-month	6.14	6.12	3.58

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.