

News Headlines

- Japan's former Prime Minister Shinzo Abe was shot and killed at the age of 67 on Friday as he gave a campaign speech in western Japan. Abe served two separate terms as Japanese leader for the Liberal Democratic Party; the first from 2006 to 2007, then again from 2012 until 2020.
- Boris Johnson has agreed to step down as the British Prime Minister following a series of scandals. Johnson announced his resignation on Thursday after senior cabinet ministers, including Treasury chief Rishi Sunak, and a long list of junior officials resigned.

Economic News

- Job growth accelerated faster than expected in June as nonfarm payrolls grew by 372,000, extending a streak of strong gains despite signs of slowing economic growth. The unemployment rate held steady at 3.6%.
- The U.S. services sector remains strong as the ISM Non-Manufacturing Index edged down to 55.9 in June from 57.1 in May. Despite the dip, all 18 industries reported growth last month.
- The U.S. trade deficit shrank in May to \$85.5 billion. Total trade (imports plus exports) is up 22.6% over the past 12 months as international trade edges back toward normal.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	104.79	74.56
Natural Gas (MMBtu)	5.97	3.67
Gold (oz)	1742	1811
Platinum (oz)	882	1094
Copper (lb)	3.53	4.35
Coffee (lb)	2.19	1.44
Cotton (lb)	1.12	0.86
Corn (bu)	7.11	6.08
Soybeans (bu)	15.63	13.89

Equity Style Returns

	V	B	G
L	0.4	2.0	3.7
M	0.4	1.4	3.4
S	1.0	2.4	3.9

1 Week

	V	B	G
L	-11.4	-18.4	-24.6
M	-14.7	-19.3	-27.7
S	-15.2	-20.7	-26.1

YTD

Fixed Income Returns

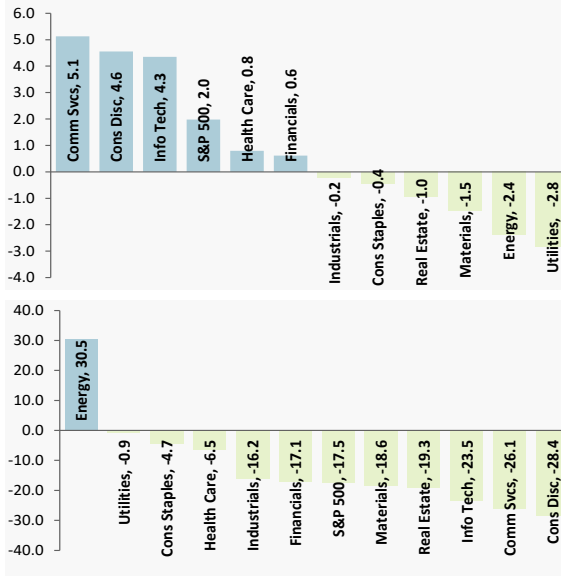
	Short	Int	Long
Gov	-0.6	-1.2	-1.6
Cor	-0.3	-0.6	-0.6
HY	1.0	1.3	1.5

1 Week

	Short	Int	Long
Gov	-4.4	-8.7	-14.8
Cor	-5.5	-12.9	-22.8
HY	-8.7	-12.3	-22.9

YTD

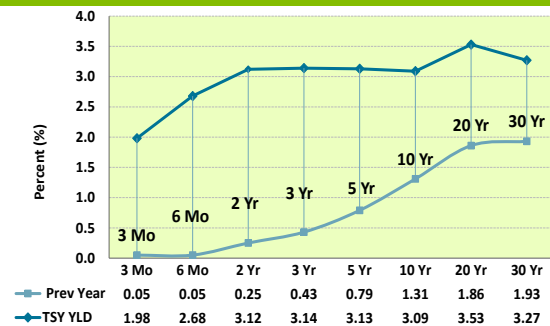
S&P 500 Sector Returns



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.769
US\$ to buy Euro	1.009
US\$ to buy U.K. Pound	1.194
Yen to buy US\$	137.420

Treasury Yield Curve



Major Market Returns

INDEX					
US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	31,338	0.82	-12.84	-7.18	10.31
S&P 500	3,899	1.98	-17.52	-8.42	11.95
NASDAQ	11,635	4.58	-25.33	-19.52	14.64
Foreign & REIT		1 WK	YTD	1 Year	5 Year
MSCI EAFE NR		0.97	-19.40	-17.35	2.34
MSCI EM NR		0.94	-17.50	-21.98	2.34
FTSE Nareit - ALL REITS		-0.76	-18.46	-7.23	6.70
Bonds		1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond		-0.87	-10.59	-11.24	0.89
1-3 Mth T-Bill ETF SPDR		0.00	0.11	0.06	0.91
BBgBarc US High Yield		1.33	-12.89	-11.80	2.46
BBgBarc US TIPS		-0.83	-8.83	-5.55	3.35
ML Global Broad Mrkt		-1.27	-14.99	-17.20	-0.82

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	150-175	150-175	000025
Prime rate*	4.75	4.75	3.25
Libor, 3-month	2.43	2.29	0.12
Money market, annual yield	0.11	0.10	0.08
Five-year CD, annual yield	1.65	1.57	0.45
30-year mortgage, fixed	5.84	5.81	3.10
15-year mortgage, fixed	4.96	5.03	2.45
Jumbo mortgages, \$484,850-plus	5.84	5.77	3.23
Five-year adj mortgage (ARM)	4.30	4.30	2.86
New-car loan, 48-month	5.08	5.08	4.12

* Base rate posted by 70% of the nation's largest banks



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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.