

News Headlines

- Russian forces continued their assault on Ukraine's residential areas as talks concerning evacuating civilians broke down over the weekend. Talks are set to resume today.
- Talks over reviving the 2015 Iran nuclear deal hit a snag as Russia is now demanding guarantees that sanctions imposed over their invasion of Ukraine will not affect Russia's ability to trade with Iran.
- The Biden Administration is seeking to ease oil sanctions on Venezuela in an attempt to temper skyrocketing oil prices and to isolate Russia from its most important ally in South America.

Economic News

- The U.S. economy gained 678k jobs in February and the unemployment rate declined to 3.8%, the lowest level since the pandemic began.
- The ISM Manufacturing Index increased from 57.6 to 58.6 last month as 16 of the 18 industries surveyed reported growth.
- Oil prices jumped to \$130/bbl in off-hours trading this morning, the highest level since 2008. Meanwhile, analysts from JPMorgan predict oil prices could soar to \$185/bbl sometime this year.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	115.68	61.50
Natural Gas (MMBtu)	5.04	2.81
Gold (oz)	1967	1729
Platinum (oz)	1096	1208
Copper (lb)	4.93	4.09
Coffee (lb)	2.24	1.32
Cotton (lb)	1.17	0.86
Corn (bu)	7.27	5.44
Soybeans (bu)	16.39	13.95

All information is as of the most recent price available as of the prior week's market close. Please see disclosure notes on the following page; this document is to be forwarded only in its entirety.

Equity Style Returns

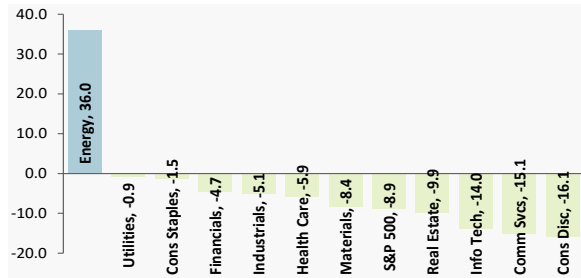
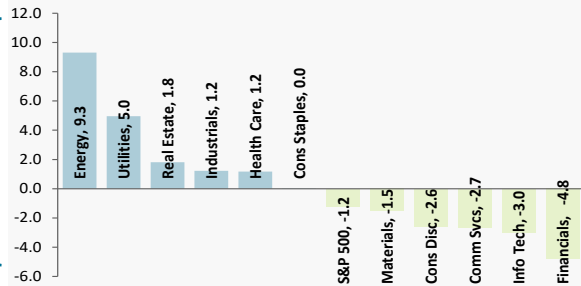
	V	B	G
L	-0.5	-1.5	-2.5
M	-1.0	-1.8	-3.5
S	-0.4	-1.9	-3.6

1 Week

	V	B	G
L	-3.4	-9.5	-14.8
M	-5.3	-9.5	-17.1
S	-5.0	-10.7	-16.5

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.4	1.4	2.3
Cor	0.2	0.9	1.3
HY	-0.2	-0.2	0.0

1 Week

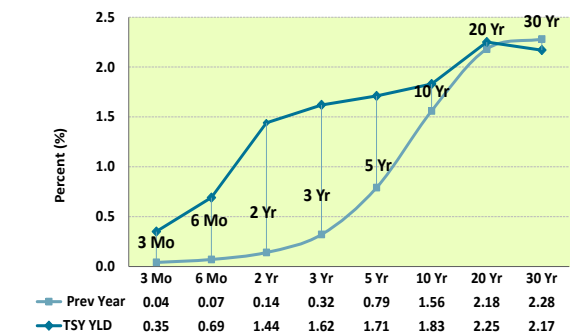
	Short	Int	Long
Gov	-1.3	-1.5	-2.7
Cor	-2.1	-4.0	-9.2
HY	-2.3	-3.7	-9.1

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.786
US\$ to buy Euro	1.089
US\$ to buy U.K. Pound	1.319
Yen to buy US\$	115.250

Treasury Yield Curve



Major Market Returns

INDEX					
US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	33,615	-1.23	-7.15	10.73	12.32
S&P 500	4,329	-1.24	-8.94	16.49	14.75
NASDAQ	13,313	-2.76	-14.80	5.32	18.90
Foreign & REIT		1 WK	YTD	1 Year	5 Year
MSCI EAFE NR		-6.51	-12.66	-4.78	5.65
MSCI EM NR		-2.29	-6.95	-13.16	6.63
FTSE Nareit - ALL REITS		1.56	-8.52	26.89	9.34
Bonds		1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond		0.95	-3.09	-1.79	2.88
1-3 Mth T-Bill ETF SPDR		0.02	0.01	-0.08	0.94
BBgBarc US High Yield		-0.16	-4.07	0.32	4.78
BBgBarc US TIPS		2.47	-0.49	7.36	5.12
ML Global Broad Mrkt		0.55	-3.59	-5.47	2.33

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	000-025
Prime rate*	3.25	3.25	3.25
Labor, 3-month	0.48	0.39	0.18
Money market, annual yield	0.07	0.07	0.10
Five-year CD, annual yield	0.49	0.43	0.45
30-year mortgage, fixed	4.22	4.23	3.27
15-year mortgage, fixed	3.47	3.45	2.54
Jumbo mortgages, \$484,850-plus	4.26	4.24	3.32
Five-year adj mortgage (ARM)	2.92	2.93	3.18
New-car loan, 48-month	3.58	3.55	4.03

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.