

News Headlines

- Government health authorities plan on targeting Americans in the 18 -29 age group to get COVID-19 vaccinations. Currently, this group has the lowest vaccination rates of all eligible age groups with only 38% having received at least one dose.
- Another heat wave is scorching the Western U.S. as Death Valley CA recorded a temperature of 130 degrees on Friday. This matches the highest temperature recorded on Earth since 1913 when Death Valley recorded a temperature of 134.
- Billionaire Richard Branson and 5 crew members completed a space flight on the VSS Unity, a rocket developed by his company Virgin Galactic. The company plans to initiate commercial spaceflights in 2022 and claims it currently has 600 reservations lined up.

Economic News

- The Bureau of Labor's May JOLT report shows the number of job openings surged to a new record of 9.21M, including a new high of 8.31M private sector jobs.
- Fed Chairman Powell is scheduled to deliver his semi-annual report to Congress on Wednesday and is expected to address the Fed's thinking on inflation, unemployment, and interest rates.
- Wall Street heads into earnings season this week with high expectations given the robust economic recovery, and that a large number of companies have already issued guidance that they expect earnings to top analysts' estimates.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	74.56	40.55
Natural Gas (MMBtu)	3.67	1.81
Gold (oz)	1811	1802
Platinum (oz)	1094	838
Copper (lb)	4.35	2.89
Coffee (lb)	1.44	0.93
Cotton (lb)	0.86	0.62
Corn (bu)	6.08	3.25
Soybeans (bu)	13.89	8.68

Equity Style Returns

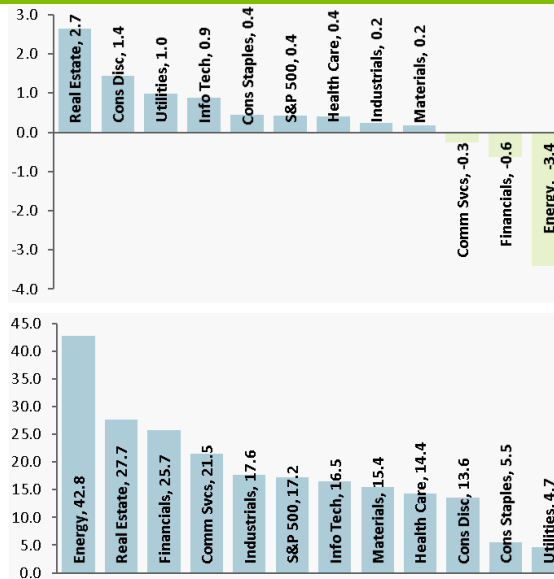
	V	B	G
L	-0.2	0.4	1.0
M	-0.1	0.0	0.2
S	-1.3	-1.1	-0.9

	V	B	G
L	17.8	16.7	15.7
M	20.3	17.1	11.2
S	24.8	16.0	7.8

1 Week

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.1	0.5	1.9
Cor	0.1	0.3	0.4
HY	0.1	0.1	1.0

	Short	Int	Long
Gov	-0.3	-1.6	-2.7
Cor	0.2	-0.7	-1.7
HY	4.8	3.8	6.6

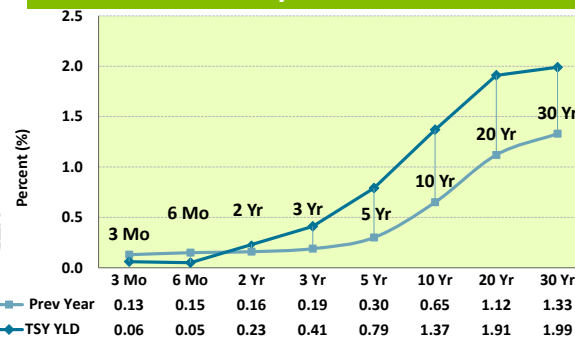
1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.803
US\$ to buy Euro	1.188
US\$ to buy U.K. Pound	1.390
Yen to buy US\$	110.100

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	34,870	0.25	15.05	38.35	16.62
S&P 500	4,370	0.42	17.24	40.79	17.69
NASDAQ	14,702	0.43	14.47	40.39	25.55
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	-0.07	9.26	30.93	10.58	
MSCI EM NR	-2.60	3.22	24.39	12.25	
FTSE Nareit - ALL REITS	2.35	25.05	40.06	8.47	
Bonds	1 WK	YTD	1 Year	5 Year	
BBGBarc Agg Bond	0.31	-1.18	-0.56	2.95	
1-3 Mth T-Bill ETF SPDR	0.00	-0.05	-0.07	0.97	
BBGBarc US High Yield	0.20	4.03	14.54	7.27	
BBGBarc US TIPS	0.25	2.23	6.33	4.02	
ML Global Broad Mrkt	0.49	-3.00	1.31	2.16	

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	000-025
Prime rate*	3.25	3.25	3.25
Libor, 3-month	0.12	0.14	0.27
Money market, annual yield	0.08	0.08	0.27
Five-year CD, annual yield	0.45	0.45	0.71
30-year mortgage, fixed	3.10	3.11	3.15
15-year mortgage, fixed	2.40	2.42	2.71
Jumbo mortgages, \$484,850-plus	3.13	3.13	3.18
Five-year adj mortgage (ARM)	2.90	3.04	3.11
New-car loan, 48-month	4.12	4.11	4.29

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.