

News Headlines

- Rescuers resumed searching for survivors of the Surfside FL condo collapse Sunday night after the remaining section of the tower was demolished. The death toll is now at 28 and 117 people remain unaccounted for.
- Tropical Storm Elsa is now lashing the Florida Keys with 60 MPH winds and could further hamper rescue efforts at the Surfside condo collapse as it makes landfall tonight.
- U.S. oil prices are now at a 6-year high as OPEC members failed to come to an agreement on increasing output. Crude prices are now up over 60% since the beginning of the year.

Economic News

- The U.S. added 850k non-farm jobs in June exceeding expectations. This included 343k jobs in the leisure and hospitality industries.
- The U-6 "underemployment" rate, which includes those working part-time who are looking for full-time employment, fell from 10.2% to 9.8% in June and is now down from its April 2020 COVID peak of 22.9%.
- The U.S. Trade Deficit climbed to \$71.2B in May, its second highest level ever. Global trade is now up 39.2% from a year ago as the world's economies continue to recover from the pandemic.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	75.16	40.65
Natural Gas (MMBtu)	3.70	1.73
Gold (oz)	1783	1790
Platinum (oz)	1095	823
Copper (lb)	4.28	2.73
Coffee (lb)	1.48	0.98
Cotton (lb)	0.85	0.61
Corn (bu)	6.78	3.31
Soybeans (bu)	14.45	8.78

Equity Style Returns

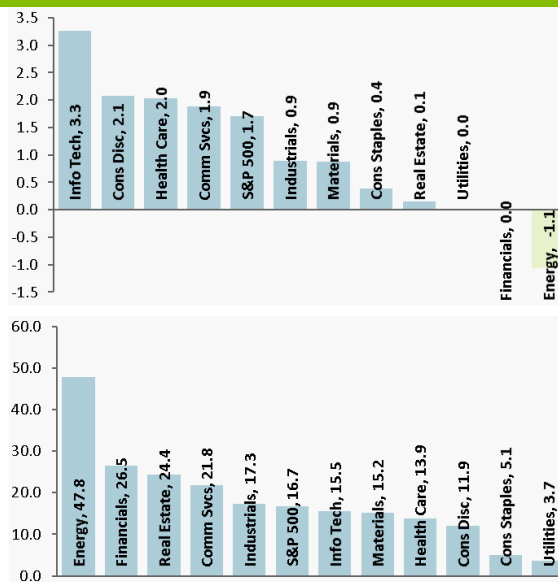
	V	B	G
L	0.5	1.5	2.4
M	0.0	0.3	0.7
S	-2.0	-1.2	-0.4

1 Week

	V	B	G
L	18.1	16.3	14.6
M	20.5	17.1	10.9
S	26.4	17.3	8.8

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.1	0.5	1.1
Cor	0.1	0.6	1.5
HY	0.3	0.4	1.6

1 Week

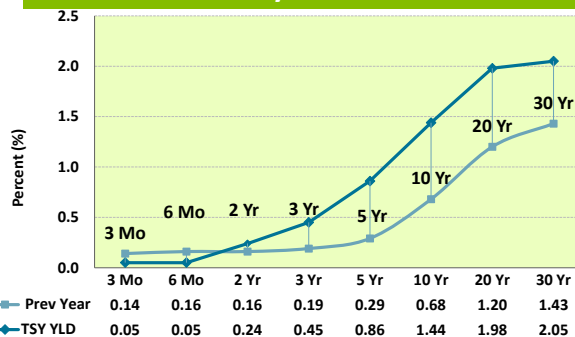
	Short	Int	Long
Gov	-0.4	-2.0	-4.2
Cor	0.1	-1.0	-2.2
HY	4.7	3.7	5.6

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.812
US\$ to buy Euro	1.187
US\$ to buy U.K. Pound	1.383
Yen to buy US\$	111.020

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	34,786	1.06	14.76	37.37	16.83
S&P 500	4,352	1.71	16.75	41.23	17.90
NASDAQ	14,639	1.96	13.98	44.44	25.93

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	-1.10	9.34	30.94	10.21
MSCI EM NR	-1.65	5.97	34.91	12.58
FTSE Nareit - ALL REITS	-0.33	22.18	33.06	8.20

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.54	-1.48	-0.33	3.01
1-3 Mth T-Bill ETF SPDR	0.00	-0.05	-0.06	0.97
BBgBarc US High Yield	0.46	3.82	14.76	7.44
BBgBarc US TIPS	0.71	1.98	6.47	4.11
ML Global Broad Mrkt	0.14	-3.47	1.54	2.16

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	000-025
Prime rate*	3.25	3.25	3.25
Libor, 3-month	0.14	0.15	0.31
Money market, annual yield	0.08	0.08	0.27
Five-year CD, annual yield	0.45	0.45	0.73
30-year mortgage, fixed	3.12	3.16	3.27
15-year mortgage, fixed	2.43	2.46	2.80
Jumbo mortgages, \$484,850-plus	3.13	3.17	3.32
Five-year adj mortgage (ARM)	3.42	3.43	3.17
New-car loan, 48-month	4.11	4.11	4.44

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.