

News Headlines

- The Senate passed the \$1.9T COVID-19 stimulus bill on Saturday without bipartisan support. The bill now goes back to the House of Representatives. The House is expected to approve the bill on Tuesday and send it to President Biden to sign this week.
- Embattled New York Governor Andrew Cuomo vows not to resign amidst a mounting sexual harassment scandal. He is also under investigation for falsely reporting COVID-19 related deaths in long term healthcare facilities. The state legislature took away Cuomo's emergency COVID-19 powers and there are growing calls to impeach him.
- Recent increases in the number of migrants and unaccompanied minors on the southern border has officials scrambling to meet housing needs for vulnerable migrant children.

Economic News

- The U.S. BLS Employment Report revealed 379,000 new jobs were added in February 2021. The unemployment rate dropped slightly to 6.2%.
- The (ISM) February Manufacturing PMI® continued to flourish, rising to 60.8 in February, up from 58.7 in January reaching its highest level since 2004.
- The (ISM) Non-manufacturing index of the U.S. service sector expanded at a slower rate, declining to 55.3 in February from January's reading of 58.7.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	61.50	47.09
Natural Gas (MMBtu)	2.81	1.75
Gold (oz)	1729	1643
Platinum (oz)	1208	874
Copper (lb)	4.09	2.55
Coffee (lb)	1.32	1.08
Cotton (lb)	0.86	0.58
Corn (bu)	5.44	3.65
Soybeans (bu)	13.945	8.75

Equity Style Returns

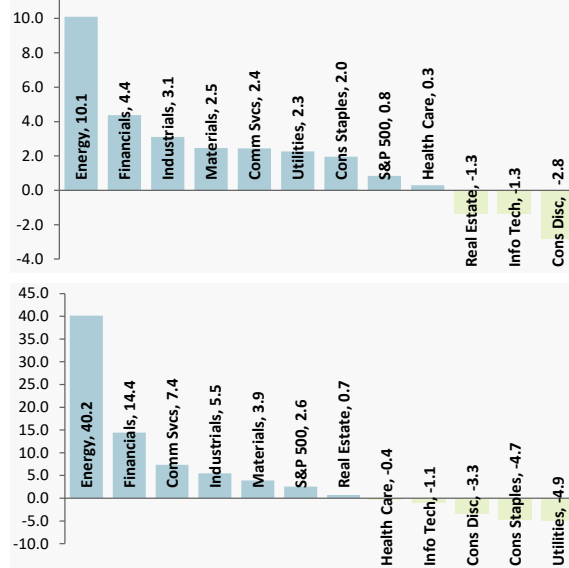
	V	B	G
L	2.6	0.4	-1.8
M	2.2	-0.2	-4.8
S	3.5	-0.4	-4.2

	V	B	G
L	7.8	2.5	-2.5
M	9.9	5.1	-3.5
S	19.2	11.1	3.7

1 Week

YTD

S&P 500 Sector Returns



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	31,496	1.85	3.29	23.25	15.83
S&P 500	3,842	0.84	2.57	29.30	16.21
NASDAQ	12,920	-2.05	0.37	49.08	23.62

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	-0.49	0.66	18.64	8.64
MSCI EM NR	0.05	3.91	31.64	13.73
FTSE Nareit - ALL REITS	-0.87	2.00	-3.61	7.09

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	-0.80	-2.93	-0.26	3.46
1-3 Mth T-Bill ETF SPDR	0.00	-0.01	0.05	0.98
BBgBarc US High Yield	-0.16	0.54	8.26	8.38
BBgBarc US TIPS	-0.47	-1.75	4.24	4.22
ML Global Broad Mrkt	-0.86	-3.83	1.14	3.21

Fixed Income Returns

	Short	Int	Long
Gov	-0.1	-0.6	-1.6
Cor	-0.3	-1.3	-2.9
HY	0.1	-0.1	-0.7

	Short	Int	Long
Gov	-0.5	-2.8	-6.2
Cor	-0.5	-3.4	-8.5
HY	1.6	0.6	-0.3

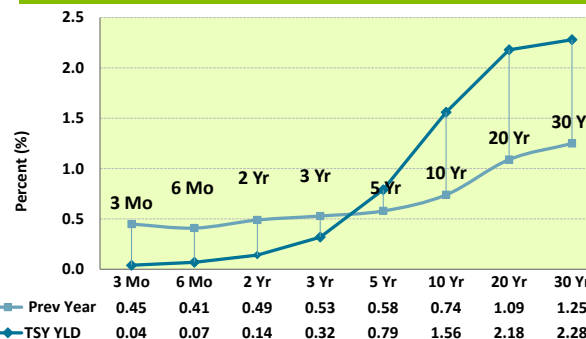
1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.790
US\$ to buy Euro	1.192
US\$ to buy U.K. Pound	1.384
Yen to buy US\$	108.400

Treasury Yield Curve



Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	100-125
Prime rate*	3.25	3.25	4.25
Libor, 3-month	0.18	0.19	0.90
Money market, annual yield	0.08	0.08	0.49
Five-year CD, annual yield	0.45	0.45	1.27
30-year mortgage, fixed	3.27	3.30	3.71
15-year mortgage, fixed	2.53	2.55	2.96
Jumbo mortgages, \$484,850-plus	3.29	3.33	3.80
Five-year adj mortgage (ARM)	3.21	3.19	3.66
New-car loan, 48-month	4.03	4.03	4.50

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.