

## News Headlines

- The House of Representatives passed the massive \$1.9T COVID-19 stimulus bill on Saturday. The bill moves to the Senate where VP Kamala Harris may have to cast a tie-breaking vote to push through the bill if it does not gain bipartisan support.
- Johnson & Johnson's new one dose COVID-19 vaccine was approved by the FDA.
- Linda Thomas-Greenfield was confirmed by the Senate last week to be the new U.S. United Nations Ambassador.

## Economic News

- The second estimate from the U.S. Bureau of Economic Analysis reported real GDP increased at the annual rate of 4.1% in 2020 Q4, up slightly from the initial estimate of 4.0%.
- Government data released last week shows that new home sales increased in January 4.3% month-over-month and 19.3% year-over-year.
- The U.S. DOL's report on new jobless claims for the week ending February 20th came in at 730,000, down 111,000 from the prior week's revised level of 841,000.

## Key Commodity Prices

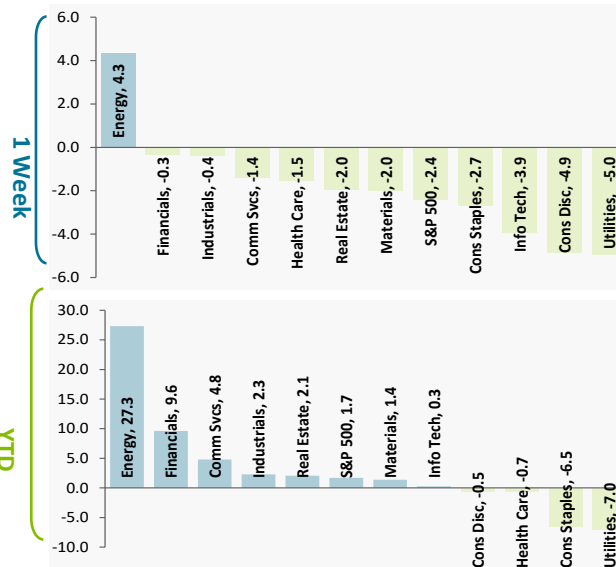
	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	61.50	47.09
Natural Gas (MMBtu)	2.81	1.75
Gold (oz)	1729	1643
Platinum (oz)	1208	874
Copper (lb)	4.09	2.55
Coffee (lb)	1.32	1.08
Cotton (lb)	0.86	0.58
Corn (bu)	5.44	3.65
Soybeans (bu)	13.945	8.75

All information is as of the most recent price available as of the prior week's market close. Please see disclosure notes on the following page; this document is to be forwarded only in its entirety.

## Equity Style Returns

	V	B	G
L	-1.0	-2.7	-4.4
M	-0.9	-2.7	-5.9
S	-0.4	-2.9	-5.2

	V	B	G
L	5.1	2.1	-0.8
M	7.5	5.3	1.4
S	15.2	11.6	8.3



## Fixed Income Returns

	Short	Int	Long
Gov	-0.2	-0.7	-0.6
Cor	-0.3	-0.7	-0.4
HY	-0.1	-0.5	-1.7

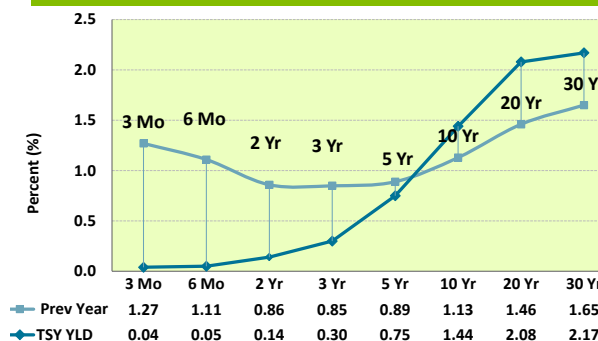
	Short	Int	Long
Gov	-0.4	-2.2	-4.7
Cor	-0.3	-2.2	-5.8
HY	1.5	0.7	0.5

## S&P 500 Sector Returns

## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.785
US\$ to buy Euro	1.207
US\$ to buy U.K. Pound	1.392
Yen to buy US\$	106.560

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	30,932	-1.70	1.41	24.41	16.08
S&P 500	3,811	-2.41	1.72	31.29	16.82
NASDAQ	13,192	-4.90	2.47	55.27	24.99
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	-2.80	1.15	22.46	9.73	
MSCI EM NR	-6.34	3.85	36.05	15.24	
FTSE Nareit - ALL REITS	-1.13	2.89	2.80	8.10	
Bonds	1 WK	YTD	1 Year	5 Year	
BBgBarc Agg Bond	-0.36	-2.15	1.38	3.55	
1-3 Mth T-Bill ETF SPDR	0.00	-0.01	0.18	0.99	
BBgBarc US High Yield	-0.59	0.70	9.38	8.97	
BBgBarc US TIPS	0.00	-1.29	5.85	4.27	
ML Global Broad Mrkt	-0.82	-2.98	3.34	3.41	

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	150-175
Prime rate*	3.25	3.25	4.75
Libor, 3-month	0.19	0.18	1.46
Money market, annual yield	0.08	0.09	0.50
Five-year CD, annual yield	0.45	0.45	1.37
30-year mortgage, fixed	3.19	3.05	3.64
15-year mortgage, fixed	2.51	2.43	3.07
Jumbo mortgages, \$484,850-plus	3.21	3.09	3.68
Five-year adj mortgage (ARM)	3.16	3.14	3.54
New-car loan, 48-month	4.03	4.04	4.50

\* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.