

## News Headlines

- President Joe Biden signed a flurry of executive orders last week dealing with a wide-range of issues including COVID-19, the economy and climate change.
- The Speaker of the House of Representatives Nancy Pelosi, will send the single article of impeachment to the Senate today. The trial against former President Trump is scheduled to start the week of February 8th.
- Worldwide coronavirus cases have climbed to over 99M with over 2M deaths. The U.S. currently has over 25M confirmed cases with over 419K coronavirus related deaths. Logistical challenges to distribute the COVID-19 vaccines continue in many states.

## Economic News

- The National Association of Realtors reported last week that U.S. existing home sales rose 0.7% month-over-month in December to an annualized rate of 6.76M, up 22.2% over the December 2019 rate. In 2020 the median sales price rose 12.9% making 2020 the best year of existing home sales since 2006.
- Housing Starts rose 5.8% in December to a 1.67 million unit annual rate, also at the fastest pace since 2006.
- New weekly jobless claims fell 26K last week to 900K. Those receiving continuing benefits also fell by 127K to 5.05M.

## Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	52.24	59.04
Natural Gas (MMBtu)	2.66	2.20
Gold (oz)	1,835	1,560
Platinum (oz)	1115	972
Copper (lb)	3.67	2.82
Coffee (lb)	1.14	1.14
Cotton (lb)	0.77	0.69
Corn (bu)	4.89	3.82
Soybeans (bu)	13.67	9.27

## Equity Style Returns

	V	B	G
L	-0.2	1.9	3.9
M	0.3	0.8	1.8
S	1.3	2.2	2.9

1 Week

	V	B	G
L	2.6	2.7	2.7
M	3.9	4.0	4.1
S	9.2	9.8	10.4

YTD

## Fixed Income Returns

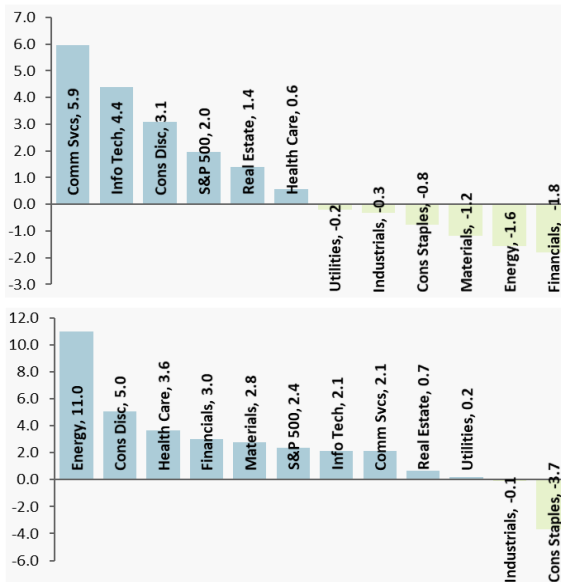
	Short	Int	Long
Gov	0.1	0.1	0.1
Cor	0.0	0.0	-0.2
HY	0.2	0.2	-0.2

1 Week

	Short	Int	Long
Gov	-0.1	-0.6	-1.7
Cor	-0.1	-0.7	-2.5
HY	0.7	0.5	0.2

YTD

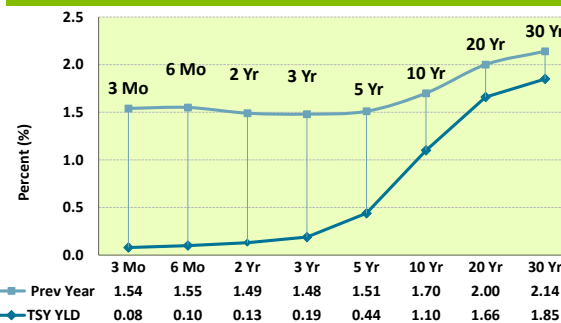
## S&P 500 Sector Returns



## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.785
US\$ to buy Euro	1.217
US\$ to buy U.K. Pound	1.368
Yen to buy US\$	103.780

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	30,997	0.63	1.37	8.67	16.78
S&P 500	3,841	1.96	2.36	17.77	17.35
NASDAQ	13,543	4.19	5.10	45.60	25.50
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	0.70	2.47	9.65	9.93	
MSCI EM NR	2.57	7.88	25.49	17.10	
FTSE Nareit - ALL REITS	1.28	0.75	-7.45	7.86	
Bonds	1 WK	YTD	1 Year	5 Year	
BBGBarc Agg Bond	0.01	-0.75	5.75	4.10	
1-3 Mth T-Bill ETF SPDR	0.00	-0.01	0.31	0.99	
BBGBarc US High Yield	0.13	0.48	6.92	9.29	
BBGBarc US TIPS	0.48	0.16	10.31	5.07	
ML Global Broad Mrkt	0.12	-0.86	7.84	4.38	

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	150-175
Prime rate*	3.25	3.25	4.75
Libor, 3-month	0.22	0.23	1.79
Money market, annual yield	0.10	0.10	0.50
Five-year CD, annual yield	0.48	0.48	1.40
30-year mortgage, fixed	2.89	2.91	3.81
15-year mortgage, fixed	2.35	2.38	3.27
Jumbo mortgages, \$484,850-plus	2.93	2.94	4.08
Five-year adj mortgage (ARM)	3.16	3.18	3.41
New-car loan, 48-month	4.02	4.02	4.48

\* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.