

News Headlines

- AstraZeneca said on Monday that its COVID-19 vaccine could be around 90% effective according to data from late-stage trials in Britain and Brazil. The British drugmaker said it will have as many as 200 million doses by the end of 2020. This follows a report from Moderna Inc last week that said its experimental vaccine was 94.5% effective.
- The U.S. Centers for Disease Control and Prevention have advised against traveling for the holiday this year to decrease risk of spreading infections as the US reported its 20th day in a row of more than 100,000 new COVID-19 cases Sunday. At least 83,870 patients were hospitalized Sunday making it the 13th straight day the US has broken its hospitalization record.

Economic News

- New weekly jobless claims rose 31,000 last week to 742,000. This was the first weekly rise since October 10.
- Homebuilder sentiment set its third new record in the past three months, climbing to 90 in November from 85 in October. Housing Starts rose 4.9% in October to a 1.53 million unit annual rate.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	42.15	57.77
Natural Gas (MMBtu)	2.77	2.71
Gold (oz)	1,872	1,464
Platinum (oz)	959	904
Copper (lb)	3.29	2.65
Coffee (lb)	1.15	1.14
Cotton (lb)	0.70	0.62
Corn (bu)	4.14	3.61
Soybeans (bu)	11.67	8.74

Equity Style Returns

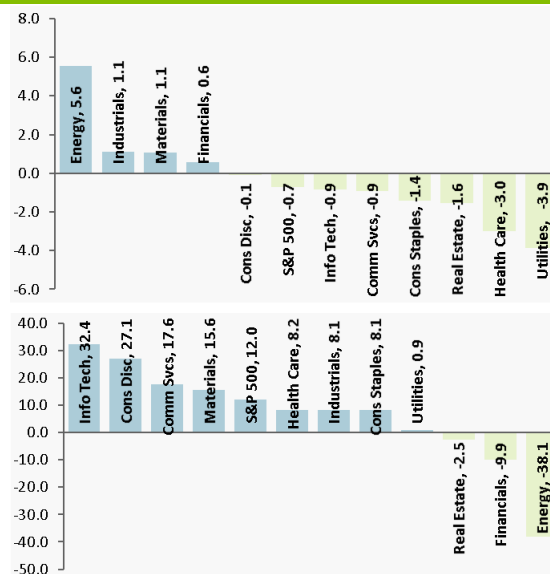
	V	B	G
L	0.1	-0.2	-0.5
M	0.9	1.2	1.6
S	2.7	2.4	2.1

1 Week

	V	B	G
L	-2.6	13.7	29.2
M	-0.9	9.7	25.2
S	-4.4	8.3	20.1

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.1	0.2	0.7
Cor	0.2	0.6	2.6
HY	0.5	0.5	1.4

1 Week

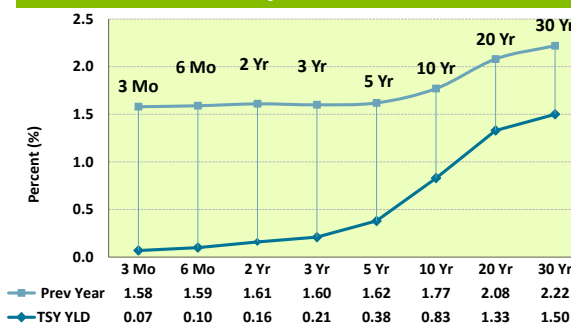
	Short	Int	Long
Gov	4.2	8.3	11.0
Cor	4.8	8.6	13.2
HY	2.0	3.4	19.0

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.764
US\$ to buy Euro	1.186
US\$ to buy U.K. Pound	1.328
Yen to buy US\$	103.850

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	29,263	-0.65	4.69	7.68	13.12
S&P 500	3,558	-0.73	11.95	16.60	13.49
NASDAQ	11,855	0.25	33.21	40.31	19.64

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	1.87	2.06	5.71	5.83
MSCI EM NR	1.76	10.58	17.49	10.02
FTSE Nareit - ALL REITS	-0.77	-7.60	-6.96	6.57

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.59	7.31	7.26	4.37
1-3 Mth T-Bill ETF SPDR	0.00	0.40	0.57	0.99
BBgBarc US High Yield	0.61	4.40	6.97	7.49
BBgBarc US TIPS	0.36	9.12	9.33	4.60
ML Global Broad Mrkt	0.73	7.43	7.68	4.47

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	150-175
Prime rate*	3.25	3.25	4.75
Libor, 3-month	0.21	0.22	1.91
Money market, annual yield	0.20	0.21	0.57
Five-year CD, annual yield	0.58	0.58	1.42
30-year mortgage, fixed	2.94	2.95	3.83
15-year mortgage, fixed	2.45	2.46	3.30
Jumbo mortgages, \$484,850-plus	2.90	2.92	4.21
Five-year adj mortgage (ARM)	3.20	3.21	4.46
New-car loan, 48-month	4.04	4.14	4.48

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.