

News Headlines

- Latest figures show over 10.1M confirmed cases of the coronavirus worldwide with over 502K deaths. Concern continues to grow over the spike of new cases in the U.S. which now has over 2.5M confirmed cases with nearly 126K deaths. CT has over 46K cases and 4,316 associated deaths.
- Some states have experienced record high levels of new coronavirus cases and have modified reopening plans. Travel restrictions have been put in place by many states to help prevent the spread of the virus.

Economic News

- The International Monetary Fund (IMF) has revised April's 2020 global economic growth estimate downward from -3.0% to -4.9%. Additionally, the IMF adjusted 2021 growth expectations downward from 5.8% to 5.4%.
- The U.S. Department of Labor's new jobless claims report for the week ending June 20 showed a decrease of 60,000 claims from the prior week, declining from 1.54M to 1.48M.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	38.49	58.47
Natural Gas (MMBtu)	1.54	2.31
Gold (oz)	1,780	1,414
Platinum (oz)	802	821
Copper (lb)	2.67	2.71
Coffee (lb)	0.90	1.05
Cotton (lb)	0.58	0.62
Corn (bu)	3.05	4.16
Soybeans (bu)	8.48	8.67

Equity Style Returns

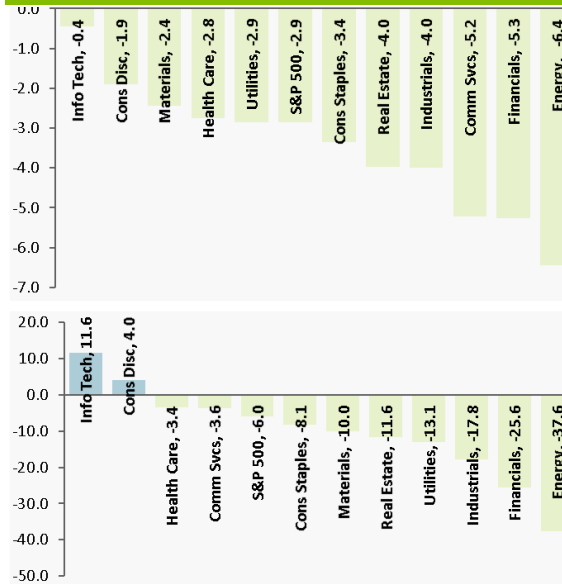
	V	B	G
L	-4.2	-2.8	-1.9
M	-4.1	-3.3	-2.3
S	-3.8	-2.8	-2.0

	V	B	G
L	-18.8	-5.7	6.6
M	-20.8	-11.8	1.8
S	-27.4	-16.8	-6.6

1 Week

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.1	0.3	0.6
Cor	0.0	-0.2	-0.1
HY	-0.9	-1.2	-1.1

	Short	Int	Long
Gov	4.2	8.5	12.2
Cor	3.1	5.2	6.3
HY	-5.0	-4.0	4.9

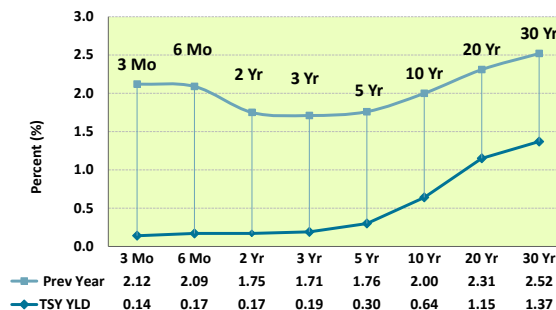
1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.730
US\$ to buy Euro	1.122
US\$ to buy U.K. Pound	1.234
Yen to buy US\$	107.180

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	25,016	-3.31	-11.26	-3.38	9.53
S&P 500	3,009	-2.86	-5.95	5.34	9.66
NASDAQ	9,757	-1.90	9.28	24.63	15.22
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	-1.30	-11.44	-4.47	1.42	
MSCI EM NR	-0.16	-9.50	-2.39	2.79	
FTSE Nareit - ALL REITS	-3.98	-17.60	-9.73	5.14	
Bonds	1 WK	YTD	1 Year	5 Year	
BBgBarc Agg Bond	0.21	6.14	9.10	4.44	
1-3 Mth T-Bill ETF SPDR	0.00	0.41	1.34	0.98	
BBgBarc US High Yield	-1.15	-3.43	0.52	4.78	
BBgBarc US TIPS	0.56	6.17	8.65	3.94	
ML Global Broad Mrkt	0.20	3.52	4.93	3.81	

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	225-250
Prime rate*	3.25	3.25	5.50
Libor, 3-month	0.31	0.31	2.32
Money market, annual yield	0.28	0.28	0.69
Five-year CD, annual yield	0.74	0.76	1.95
30-year mortgage, fixed	3.36	3.40	3.91
15-year mortgage, fixed	2.87	2.87	3.30
Jumbo mortgages, \$484,850-plus	3.39	3.45	4.34
Five-year adj mortgage (ARM)	3.12	3.18	4.11
New-car loan, 48-month	4.44	4.19	4.72

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.