

News Headlines

- Latest figures show over 1.85M confirmed cases of the coronavirus worldwide with over 114,000 deaths. The U.S. currently has over 557,000 confirmed cases with over 22,000 deaths. As of Monday morning, the State of CT reported 12,035 people tested positive with 554 deaths.
- OPEC+, a group of oil-producing countries, agreed to reduce production by 9.7 million barrels per day for May-June after four days of talks. Oil prices have fallen more than 50% from their January peak.

Economic News

- The Federal Reserve announced new plans on Thursday to pump an additional \$2.3 trillion of stimulus into the U.S. economy. This new Fed action will commit hundreds of billions of dollars in loans to mid-size businesses and the purchase of short-term notes directly from states and large counties.
- The National Federation of Independent Business (NFIB) index of small business optimism suffered its worst month ever in March, falling to 96.4 from 104.5 in Feb.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	22.76	63.69
Natural Gas (MMBtu)	1.73	2.66
Gold (oz)	1,753	1,295
Platinum (oz)	735	899
Copper (lb)	2.28	2.95
Coffee (lb)	1.16	0.91
Cotton (lb)	0.51	0.74
Corn (bu)	3.18	3.40
Soybeans (bu)	8.52	8.46

Equity Style Returns

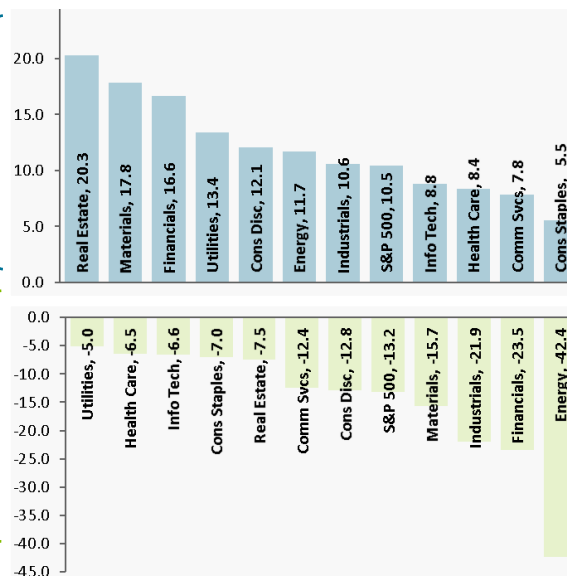
	V	B	G
L	12.4	10.8	9.6
M	16.8	14.7	12.0
S	16.1	14.8	13.8

	V	B	G
L	-19.6	-13.8	-8.2
M	-23.8	-19.7	-13.5
S	-29.8	-25.0	-20.3

1 Week

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.0	-0.2	-0.7
Cor	1.5	2.8	4.6
HY	3.8	4.2	10.7

	Short	Int	Long
Gov	3.8	7.5	10.8
Cor	-0.8	-1.9	-0.6
HY	-10.7	-10.2	-5.1

1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.717
US\$ to buy Euro	1.093
US\$ to buy U.K. Pound	1.245
Yen to buy US\$	108.270

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	23,719	10.82	-16.32	-7.04	8.35
S&P 500	2,790	10.46	-13.15	-1.11	8.13
NASDAQ	8,154	8.90	-8.87	4.20	11.64

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	8.30	-20.32	-13.31	-0.55
MSCI EM NR	6.83	-19.98	-16.81	-0.64
FTSE Nareit - ALL REITS	20.94	-15.68	-7.44	4.30

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.67	4.01	10.12	3.53
1-3 Mth T-Bill ETF SPDR	-0.02	0.40	1.85	0.97
BBgBarc US High Yield	4.66	-9.92	-4.59	3.26
BBgBarc US TIPS	1.10	4.40	9.98	3.12
ML Global Broad Mrkt	0.42	0.65	5.39	2.88

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	225-250
Prime rate*	3.25	3.25	5.50
Libor, 3-month	1.22	1.37	2.59
Money market, annual yield	0.32	0.32	0.60
Five-year CD, annual yield	0.89	0.90	2.01
30-year mortgage, fixed	3.73	3.87	4.16
15-year mortgage, fixed	3.28	3.29	3.64
Jumbo mortgages, \$484,850-plus	3.82	3.98	4.40
Five-year adj mortgage (ARM)	3.48	3.31	4.36
New-car loan, 48-month	4.26	4.36	4.75

* Base rate posted by 70% of the nation's largest banks as of 4/2/20



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.