

## News Headlines

- Latest figures show over 1.28M confirmed cases of the coronavirus worldwide with over 70,350 deaths. The U.S. currently has nearly 338k confirmed cases with over 9,650 deaths. As of Sunday night the State of CT reported 5,675 people tested positive with 189 deaths.
- Last week President Trump fired Michael Atkinson who was the Intelligence Community Inspector General.

## Economic News

- The U.S. Department of Labor reported new jobless claims of 6.6M, seasonally adjusted, for the week ending March 28, up from 3.2M in the prior week. This is the highest level in the history of the series and these elevated levels are likely to continue as the COVID-19 infection rates continue to rise in the coming weeks.
- The Institute for Supply Management released the ISM Manufacturing Index for March 2020 last week with the manufacturing index falling into contraction territory to 49.1.

Key Commodity Prices		
	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	28.34	63.08
Natural Gas (MMBtu)	1.62	2.66
Gold (oz)	1,646	1,296
Platinum (oz)	717	906
Copper (lb)	2.21	2.89
Coffee (lb)	1.16	0.96
Cotton (lb)	0.47	0.74
Corn (bu)	3.16	3.40
Soybeans (bu)	8.43	8.48

## Equity Style Returns

	V	B	G
L	-3.1	-2.5	-2.0
M	-6.7	-5.7	-4.4
S	-8.1	-7.0	-6.0

1 Week

	V	B	G
L	-29.6	-23.4	-17.6
M	-36.2	-31.4	-24.2
S	-41.8	-36.7	-31.8

YTD

## Fixed Income Returns

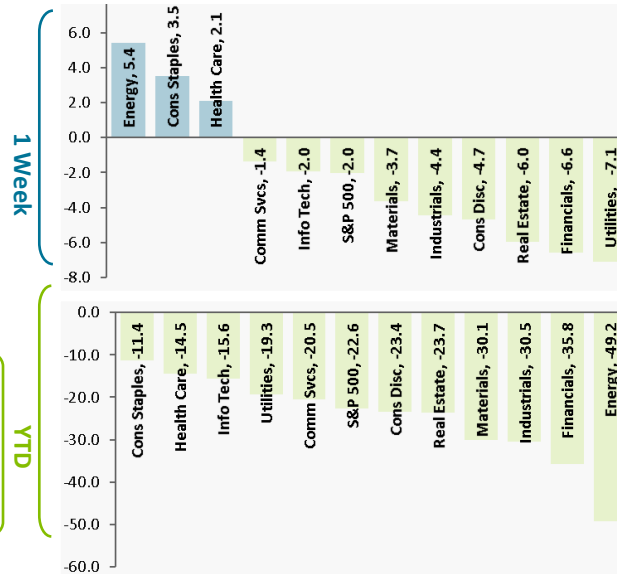
	Short	Int	Long
Gov	0.2	0.6	1.3
Cor	0.9	1.2	1.7
HY	1.2	1.6	1.4

1 Week

	Short	Int	Long
Gov	3.9	7.9	12.0
Cor	-2.3	-4.6	-4.9
HY	-13.9	-13.9	-14.0

YTD

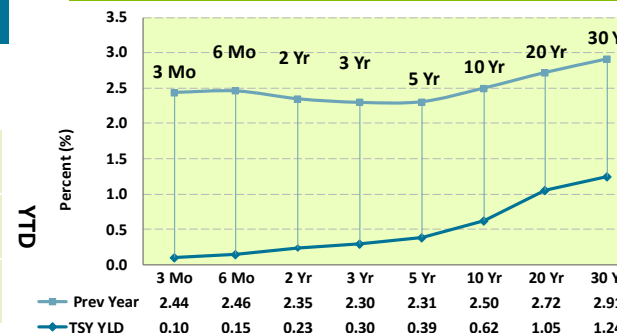
## S&P 500 Sector Returns



## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.704
US\$ to buy Euro	1.081
US\$ to buy U.K. Pound	1.226
Yen to buy US\$	108.430

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	21,053	-2.65	-25.74	-17.67	6.03
S&P 500	2,489	-2.02	-22.56	-11.62	5.93
NASDAQ	7,373	-1.69	-17.59	-5.60	9.81
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	-3.76	-26.43	-20.14	-1.82	
MSCI EM NR	-1.20	-25.09	-20.93	-1.16	
FTSE Nareit - ALL REITS	-8.86	-31.49	-25.21	-0.38	
Bonds	1 WK	YTD	1 Year	5 Year	
BBgBarc Agg Bond	0.73	3.42	9.72	3.32	
1-3 Mth T-Bill ETF SPDR	-0.01	0.42	1.90	0.98	
BBgBarc US High Yield	1.64	-13.93	-8.46	2.47	
BBgBarc US TIPS	0.31	3.26	8.75	2.89	
ML Global Broad Mrkt	-0.31	0.02	4.98	2.61	

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	225-250
Prime rate*	3.25	3.25	5.50
Libor, 3-month	1.37	1.37	2.59
Money market, annual yield	0.32	0.34	0.59
Five-year CD, annual yield	0.90	0.91	2.01
30-year mortgage, fixed	3.87	3.84	4.17
15-year mortgage, fixed	3.29	3.32	3.66
Jumbo mortgages, \$484,850-plus	3.98	3.90	4.40
Five-year adj mortgage (ARM)	3.31	3.54	4.36
New-car loan, 48-month	4.36	4.40	4.78

\* Base rate posted by 70% of the nation's largest banks as of 4/2/20



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.