

News Headlines

- Latest figures show over 724k confirmed cases of the coronavirus worldwide with over 34k deaths. The U.S. currently has over 143k confirmed cases with over 2.5k deaths. As of Sunday night the State of CT reported 1,993 cases with 34 deaths.
- President Trump announced last night that federal social-distancing guidelines will stay in place until April 30th.
- The Tokyo 2020 Summer Olympics were postponed to 2021 due to the coronavirus pandemic.

Economic News

- President Trump signed the \$2.2T coronavirus stimulus package into law on Friday. This historic economic package increased unemployment aid and includes direct payment for qualifying Americans. The package also contains a variety of loans and grants for businesses, tax cuts, and help for state governments, healthcare and education.
- The U.S. Department of Labor reported for the week ending March 21, new jobless claims climbed to 3.28M, up from 282,000 for the previous week, seasonally adjusted.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	21.51	60.14
Natural Gas (MMBtu)	1.67	2.66
Gold (oz)	1,625	1,299
Platinum (oz)	735	859
Copper (lb)	2.20	2.94
Coffee (lb)	1.21	0.95
Cotton (lb)	0.48	0.73
Corn (bu)	3.30	3.31
Soybeans (bu)	8.87	8.27

Equity Style Returns

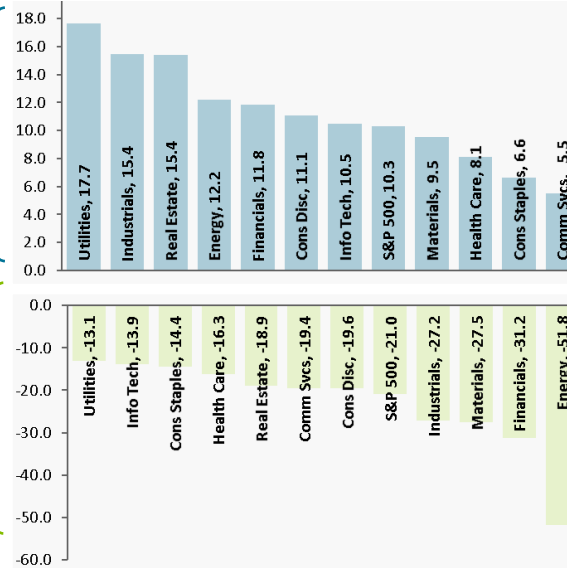
	V	B	G
L	11.2	10.6	10.2
M	13.9	13.5	13.0
S	10.9	11.7	12.3

	V	B	G
L	-27.4	-21.5	-15.9
M	-31.6	-27.3	-20.7
S	-36.6	-31.9	-27.4

1 Week

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.5	1.3	2.1
Cor	2.3	4.3	12.0
HY	3.5	2.7	5.2

	Short	Int	Long
Gov	3.7	7.3	10.5
Cor	-3.1	-5.8	-6.5
HY	-13.7	-15.2	-15.2

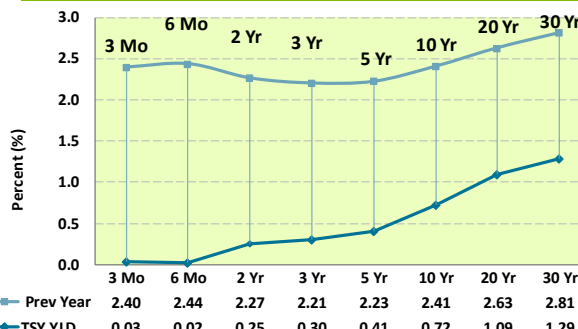
1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.714
US\$ to buy Euro	1.113
US\$ to buy U.K. Pound	1.243
Yen to buy US\$	107.690

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	21,637	12.84	-23.72	-13.48	6.67
S&P 500	2,541	10.28	-20.96	-7.59	6.44
NASDAQ	7,502	9.06	-16.18	-0.79	10.17

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	11.22	-23.55	-15.15	-1.02
MSCI EM NR	4.95	-24.19	-17.18	-0.18
FTSE Nareit - ALL REITS	16.45	-24.83	-16.89	1.69

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	2.66	2.67	8.26	3.29
1-3 Mth T-Bill ETF SPDR	0.00	0.43	1.96	0.98
BBgBarc US High Yield	2.79	-15.32	-9.48	2.20
BBgBarc US TIPS	3.66	2.18	7.43	2.75
ML Global Broad Mrkt	3.33	0.33	4.60	2.69

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	225-250
Prime rate*	3.25	3.25	5.50
Libor, 3-month	1.37	1.20	2.61
Money market, annual yield	0.35	0.36	0.59
Five-year CD, annual yield	0.93	1.02	2.03
30-year mortgage, fixed	3.84	3.93	4.10
15-year mortgage, fixed	3.32	3.38	3.57
Jumbo mortgages, \$484,850-plus	3.90	4.00	4.32
Five-year adj mortgage (ARM)	3.53	3.56	4.26
New-car loan, 48-month	4.40	4.40	4.70

* Base rate posted by 70% of the nation's largest banks as of 3/26/20



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.