

News Headlines

- Latest figures show over 349k confirmed cases of the coronavirus worldwide with over 15k deaths. The U.S. currently has over 35k confirmed cases with over 470 deaths. As of Sunday night, the State of CT reported 327 cases with 8 deaths.
- The Senate will reconvene to vote again today on a massive coronavirus aid package after failing to come to terms Sunday evening.
- President Trump ordered the U.S. National Guard to be deployed in the hard hit states of CA, WA and NY to help backup state leaders in their fight of the coronavirus.

Economic News

- Markets appear to be headed for another turbulent week as investors' fears of a recession grow and the unemployment rate skyrockets across the country.
- The U.S. Treasury Secretary Steven Mnuchin stated last Friday that the IRS tax filing deadlines were extended for businesses and taxpayers to July 15, 2020 due to the coronavirus outbreak.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	22.43	59.83
Natural Gas (MMBtu)	1.60	2.82
Gold (oz)	1,485	1,302
Platinum (oz)	615	857
Copper (lb)	2.19	2.84
Coffee (lb)	1.11	0.95
Cotton (lb)	0.50	0.72
Corn (bu)	3.30	3.52
Soybeans (bu)	8.50	8.50

Equity Style Returns

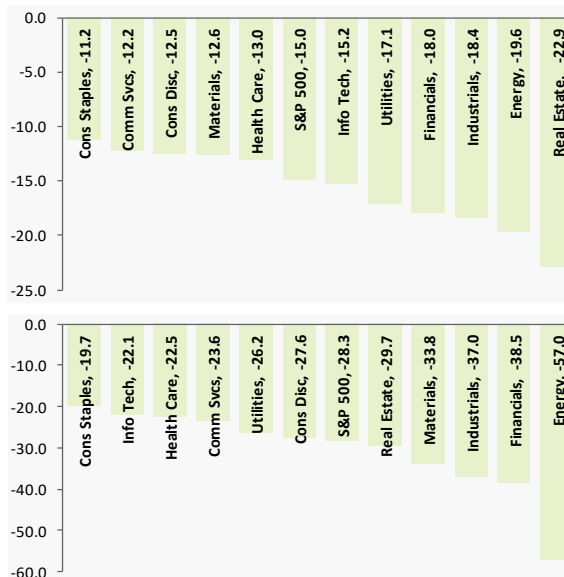
	V	B	G
L	-164	-153	-143
M	-197	-181	-160
S	-176	-161	-149

	V	B	G
L	-347	-290	-237
M	-400	-360	-299
S	-428	-390	-354

1 Week

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	0.5	06	01
Cor	-4.5	-83	-138
HY	-9.0	-100	-131

	Short	Int	Long
Gov	3.2	5.9	8.3
Cor	-5.3	-9.7	-16.5
HY	-16.7	-18.0	-19.4

1 Week

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.696
US\$ to buy Euro	1.076
US\$ to buy U.K. Pound	1.159
Yen to buy US\$	110.350

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	19,174	-17.29	-32.41	-23.69	3.64
S&P 500	2,305	-14.95	-28.33	-16.74	3.91
NASDAQ	6,880	-12.62	-23.14	-10.04	7.69
Foreign & REIT	1 WK	YTD	1 Year	5 Year	
MSCI EAFE NR	-5.78	-27.05	-18.50	-1.32	
MSCI EM NR	-11.92	-19.91	-13.00	1.34	
FTSE Nareit - ALL REITS	-12.23	-13.97	-3.78	4.94	
Bonds	1 WK	YTD	1 Year	5 Year	
BBgBarc Agg Bond	-2.29	0.01	6.52	2.75	
1-3 Mth T-Bill ETF SPDR	0.02	0.43	2.00	0.98	
BBgBarc US High Yield	-10.17	-18.11	-12.36	1.56	
BBgBarc US TIPS	-0.87	-1.42	3.90	1.99	
ML Global Broad Mrkt	-3.76	-2.91	2.02	2.06	

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	000-025	000-025	225-250
Prime rate*	3.25	3.25	5.50
Libor, 3-month	1.20	0.84	2.61
Money market, annual yield	0.37	0.38	0.59
Five-year CD, annual yield	1.05	1.10	2.03
30-year mortgage, fixed	4.01	4.04	4.08
15-year mortgage, fixed	3.40	3.22	3.59
Jumbo mortgages, \$484,850-plus	4.09	4.13	4.29
Five-year adj mortgage (ARM)	3.57	3.61	4.09
New-car loan, 48-month	4.42	4.43	4.71

* Base rate posted by 70% of the nation's largest banks as of 3/19/20



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.