

## News Headlines

- Rescue workers in Thailand are continuing efforts to save 12 boys and their soccer coach from a flooded cave where they have been trapped for over two weeks. Eight have been rescued so far.
- Torrential rain unleashed floods and landslides in Japan's worst flood disaster since 1983, forcing several million people from their homes. The flood has killed 114 people with dozens still missing.
- A train headed for Istanbul derailed in Northwest Turkey killing 24 people and injuring 124.

## Economic News

- The nation's unemployment rate rose 2 tenths to 4.0% as a 1/2 million more Americans, now at 6.5 million, are now actively looking for work.
- Nonfarm payrolls rose a much stronger-than-expected 213,000.
- Average hourly earnings held steady at a 2.7% year-on-year rate.

## Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	73.80	47.80
Natural Gas (MMBtu)	2.65	2.80
Gold (oz)	1,256	1,245
Platinum (oz)	841	914
Copper (lb)	2.81	2.64
Coffee (lb)	1.08	1.26
Cotton (lb)	0.84	0.68
Corn (bu)	3.28	3.61
Soybeans (bu)	8.43	9.70

## Equity Style Returns

	V	B	G
L	1.3	1.6	1.9
M	1.5	1.8	2.1
S	2.7	3.1	3.5

1 Week

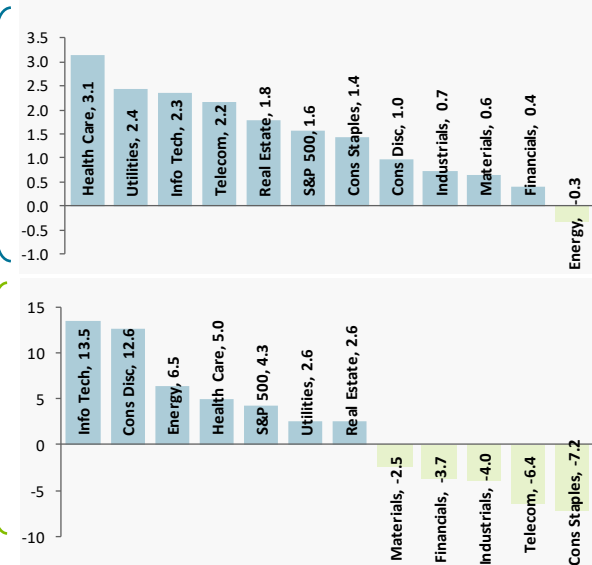
	V	B	G
L	-0.4	4.5	9.3
M	1.4	4.1	7.6
S	8.3	11.0	13.5

YTD

1 Week

YTD

## S&P 500 Sector Returns



## Fixed Income Returns

	Short	Int	Long
Gov	0.0	0.1	0.2
Cor	0.1	0.4	1.1
HY	0.1	0.0	0.1

1 Week

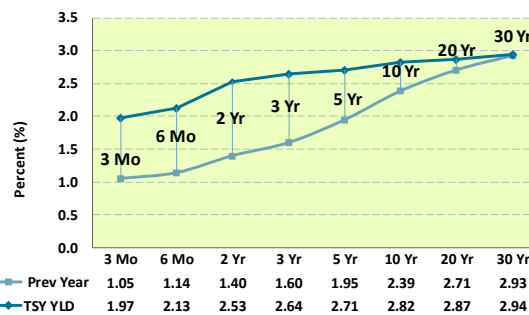
	Short	Int	Long
Gov	-0.3	-1.2	-1.8
Cor	-0.4	-2.6	-5.7
HY	2.0	0.3	-2.7

YTD

## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.765
US\$ to buy Euro	1.174
US\$ to buy U.K. Pound	1.329
Yen to buy US\$	110.460

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	24,456	0.82	0.09	17.33	12.79
S&P 500	2,760	1.56	4.25	16.74	13.41
NASDAQ	7,688	2.40	11.99	27.59	18.57

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.57	-2.20	7.47	6.44
MSCI EM NR	-0.71	-7.32	7.72	5.36
FTSE Nareit - ALL REITS	1.94	3.07	8.75	9.52

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.24	-1.38	0.11	2.53
1-3 Mth T-Bill ETF SPDR	0.03	0.75	1.19	0.26
BBgBarc US High Yield	0.01	0.17	2.67	5.53
BBgBarc US TIPS	0.43	0.41	2.77	1.95
ML Global Broad Mrkt	0.47	-0.91	2.28	1.96

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	1.75-2.00	1.75-2.00	1.00-1.25
Prime rate*	5.00	5.00	4.25
Libor, 3-month	2.34	2.34	1.30
Money market, annual yield	0.53	0.52	0.33
Five-year CD, annual yield	1.74	1.74	1.39
30-year mortgage, fixed	4.52	4.52	4.08
15-year mortgage, fixed	4.00	4.00	3.27
Jumbo mortgages, \$424,100-plus	4.71	4.73	4.45
Five-year adj mortgage (ARM)	4.28	4.37	3.47
New-car loan, 48-month	3.72	3.74	3.14

\* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.