

News Headlines

- The Philadelphia Eagles upset the New England Patriots and won their first ever Super Bowl last night.
- There was a deadly train crash this weekend in South Carolina when an Amtrak train on the wrong track collided with a freight train. Two were killed and over a hundred people were injured.
- The House Intelligence committee released a memo from the GOP last week regarding the Russian investigation sparking fresh controversy over the ongoing investigation.
- The 2018 Olympic Winter Games are scheduled to start in South Korea this Friday.

Economic News

- The U.S. Federal Reserve kept the interest rates unchanged last week.
- U.S. stocks suffered significant declines on Friday, the Dow was down over 650 points and posted the worst week in two years.
- The U.S. Department of Labor announced on Friday that 200,000 new jobs were added in January 2018. The unemployment rate held at 4.1% and wage growth was up 2.9%.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	65.45	56.37
Natural Gas (MMBtu)	2.73	2.88
Gold (oz)	1,337	1,240
Platinum (oz)	1000	994
Copper (lb)	3.18	2.61
Coffee (lb)	1.21	1.46
Cotton (lb)	0.76	0.76
Corn (bu)	3.40	3.48
Soybeans (bu)	9.44	9.97

Equity Style Returns

	V	B	G
L	-3.8	-3.8	-3.7
M	-3.9	-3.9	-3.9
S	-3.8	-3.8	-3.7

1 Week

	V	B	G
L	1.9	3.3	4.6
M	0.1	1.6	3.5
S	-0.5	0.8	2.0

YTD

Fixed Income Returns

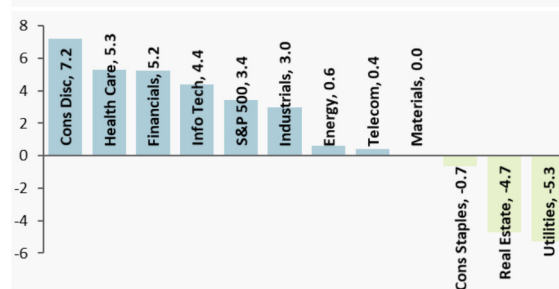
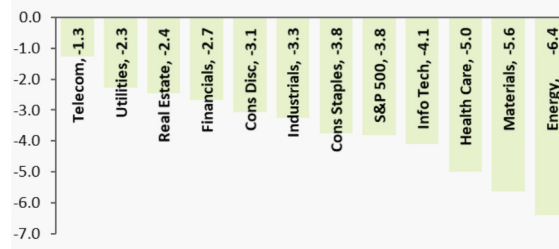
	Short	Int	Long
Gov	-0.2	-0.8	-1.4
Cor	-0.1	-0.9	-2.0
HY	-0.3	-0.7	-0.9

1 Week

	Short	Int	Long
Gov	-0.7	-2.1	-3.2
Cor	-0.5	-1.9	-3.1
HY	0.7	0.1	1.1

YTD

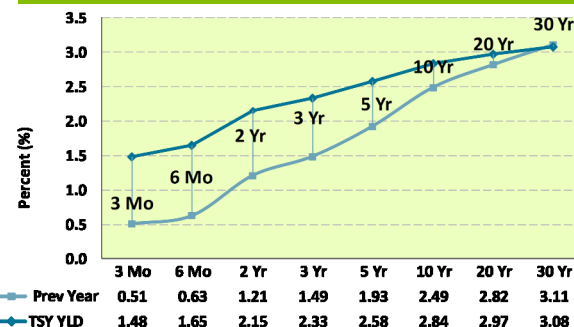
S&P 500 Sector Returns



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.805
US\$ to buy Euro	1.246
US\$ to buy U.K. Pound	1.412
Yen to buy US\$	110.147

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	25,521	-4.11	3.34	31.42	15.55
S&P 500	2,762	-3.81	3.44	23.54	15.17
NASDAQ	7,241	-3.52	4.93	29.87	19.32

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	-2.75	3.61	25.58	7.43
MSCI EM NR	-3.30	6.31	37.46	5.27
FTSE Nareit - ALL REITS	-3.00	-5.86	2.66	7.53

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	-0.88	-1.82	1.53	1.89
1-3 Mth T-Bill ETF SPDR	0.01	0.10	0.76	0.13
BBgBarc US High Yield	-0.68	0.20	5.97	5.53
BBgBarc US TIPS	-0.93	-1.58	0.68	0.01
ML Global Broad Mrkt	-0.91	0.29	6.23	1.20

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	125-150	125-150	025-050
Prime rate*	4.50	4.50	3.75
Libor, 3-month	1.79	1.76	1.03
Money market, annual yield	0.33	0.30	0.30
Five-year CD, annual yield	1.55	1.54	1.22
30-year mortgage, fixed	4.31	4.14	4.19
15-year mortgage, fixed	3.73	3.61	3.38
Jumbo mortgages, \$417,000-plus	4.55	4.46	4.62
Five-year adj mortgage (ARM)	4.35	4.13	3.66
New-car loan, 48-month	3.55	3.30	3.15

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.