

News Headlines

- The US Naval destroyer USS John S. McCain collided with a merchant ship off the coast of Singapore Sunday; 7 were injured and 10 are reported missing.
- Comedians Jerry Lewis and Dick Gregory both died over the weekend at the ages of 91 and 84 respectively.
- Americans across the country prepare to view a total eclipse of the sun today. CT will experience a partial eclipse of about 67%. The next total solar eclipse in the US is scheduled to occur in 2024.

Economic News

- The world's top central bankers meet in Jackson Hole Wyoming this week to discuss the world economy. One point of concern is persistently low inflation.
- US consumer sentiment increased to its highest level since January, indicating that consumption growth could remain strong.
- A WSJ survey finds that most economists (nearly 75%) expect the next Fed rate increase to happen in December.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	48.51	53.02
Natural Gas (MMBtu)	2.82	2.53
Gold (oz)	1,292	1,365
Platinum (oz)	988	1108
Copper (lb)	2.94	2.17
Coffee (lb)	1.28	1.39
Cotton (lb)	0.66	0.67
Corn (bu)	3.27	3.17
Soybeans (bu)	9.10	10.21

Equity Style Returns

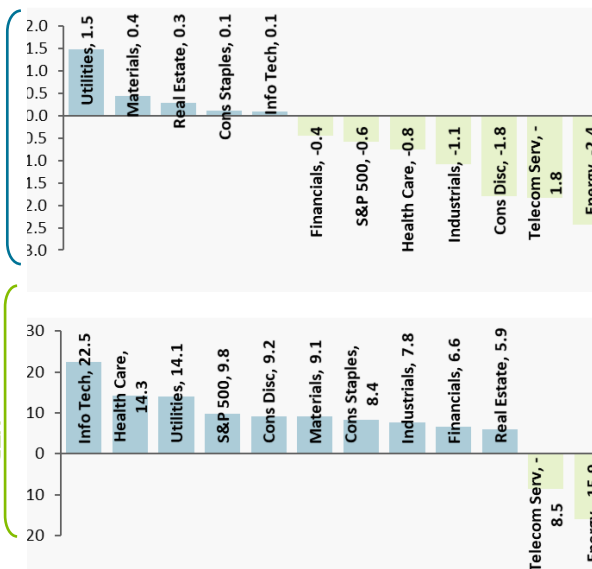
	V	B	G
L	-0.9	-0.6	-0.3
M	-1.0	-0.6	-0.1
S	-1.4	-1.2	-1.0

1 Week

	V	B	G
L	3.4	9.5	15.9
M	2.9	6.4	10.8
S	-4.2	0.8	6.4

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	-0.03	-0.04	-0.02
Cor	0.02	0.16	0.48
HY	0.04	0.02	-0.02

1 Week

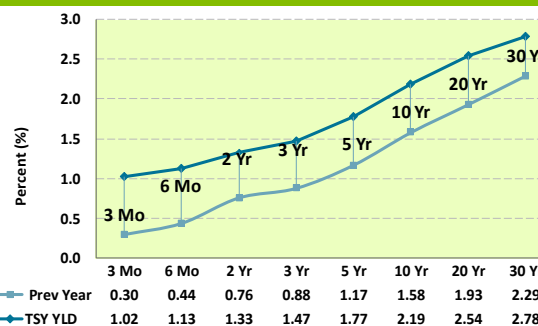
	Short	Int	Long
Gov	1.3	3.0	3.7
Cor	2.6	4.9	7.6
HY	4.7	5.0	10.2

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.795
US\$ to buy Euro	1.176
US\$ to buy U.K. Pound	1.288
Yen to buy US\$	109.213

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	21,675	-0.77	11.43	19.44	13.10
S&P 500	2,426	-0.58	9.76	13.23	13.72
NASDAQ	6,217	-0.58	16.33	20.01	16.54

Foreign & REIT

	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.07	16.13	15.25	8.13
MSCI EM NR	1.63	24.84	18.23	4.22
FTSE Nareit - ALL REITS	0.29	4.69	0.15	9.43

Bonds

	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.07	3.21	0.06	2.32
Citi Treasury 3 Mo T-Bill	0.08	0.38	0.51	0.16
BBgBarc US High Yield	0.02	5.36	8.29	6.47
BBgBarc US TIPS	-0.26	1.79	-0.26	0.52
ML Global Broad Mrkt	-0.04	6.39	-1.54	1.30

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	1.00-1.25	1.00-1.25	0.25-0.50
Prime rate*	4.25	4.25	3.50
Libor, 3-month	1.32	1.31	0.81
Money market, annual yield	0.29	0.29	0.26
Five-year CD, annual yield	1.45	1.45	1.20
30-year mortgage, fixed	3.89	3.89	3.47
15-year mortgage, fixed	3.12	3.08	2.76
Jumbo mortgages, \$417,000-plus	4.31	4.31	4.10
Five-year adj mortgage (ARM)	3.35	3.31	3.07
New-car loan, 48-month	2.86	2.87	2.92
Home-equity LOC, \$30,000	5.03	5.14	4.71



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.