

News Headlines

- North Korea successfully launched a second Intercontinental Ballistic Missile (ICBM) in one month. It appears the missile had a longer range than the previous test with potential to hit key U.S. cities causing alarm over North Korea's growing capabilities in missile technology and nuclear threat.
- Turmoil continues in Venezuela after the controversial vote on Sunday which granted the ruling socialist party and the President Nicolas Maduro a constituent assembly
- Last Friday White House Chief of Staff Reince Priebus was replaced by Homeland Security Secretary General John Kelly.

Economic News

- Japan's Ministry of Internal Affairs & Communications reported that the unemployment rate dropped to 2.8% in June.
- The U.S. Department of Commerce reported the U.S. GDP grew at an annual rate of 2.6% in Q2.
- Last week the Federal Reserve kept the short-term interest rates the same.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	49.71	47.26
Natural Gas (MMBtu)	2.81	2.84
Gold (oz)	1,275	1,376
Platinum (oz)	930	1145
Copper (lb)	2.87	2.22
Coffee (lb)	1.34	1.41
Cotton (lb)	0.69	0.74
Corn (bu)	3.44	3.22
Soybeans (bu)	9.73	10.17

Equity Style Returns

	V	B	G
L	0.2	0.0	-0.3
M	-0.2	-0.2	-0.2
S	-0.2	-0.4	-0.7

1 Week

	V	B	G
L	5.9	11.5	17.4
M	6.5	9.6	13.5
S	1.2	6.1	11.5

YTD

Fixed Income Returns

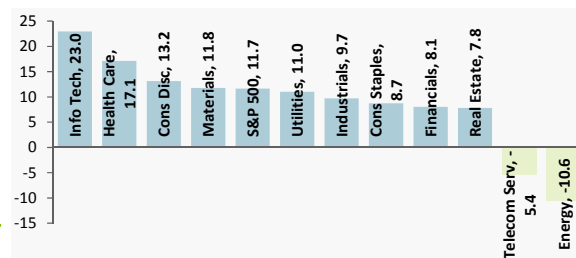
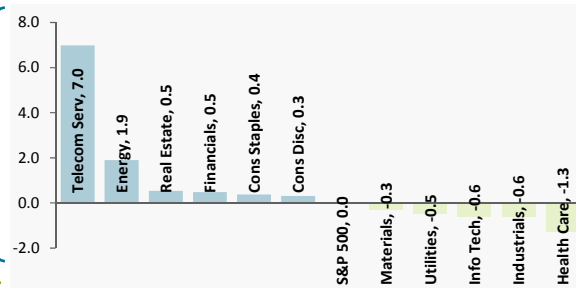
	Short	Int	Long
Gov	0.0	-0.2	-0.4
Cor	0.0	-0.1	-0.8
HY	0.1	0.2	0.6

1 Week

	Short	Int	Long
Gov	1.1	2.4	2.8
Cor	2.4	4.6	7.3
HY	5.1	5.8	10.7

YTD

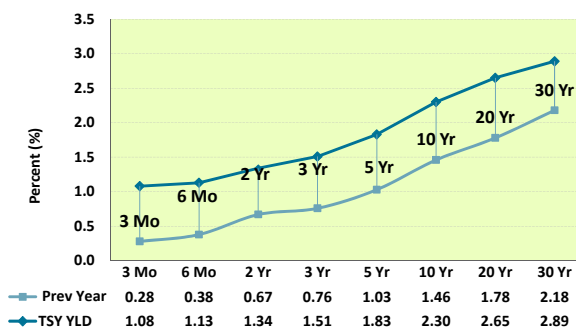
S&P 500 Sector Returns



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.804
US\$ to buy Euro	1.175
US\$ to buy U.K. Pound	1.314
Yen to buy US\$	110.688

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	21,830	1.17	11.96	21.32	13.61
S&P 500	2,472	0.00	11.67	16.32	14.69
NASDAQ	6,375	-0.19	19.13	25.11	18.06

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.23	16.78	19.65	9.19
MSCI EM NR	0.29	25.10	24.17	4.94
FTSE Nareit - ALL REITS	0.36	6.65	-0.25	9.78

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	-0.21	2.72	-0.25	2.09
Citi Treasury 3 Mo T-Bill	0.07	0.30	0.46	0.15
BBgBarc US High Yield	0.21	6.08	10.82	6.82
BBgBarc US TIPS	0.06	1.38	-0.56	0.14
ML Global Broad Mrkt	0.10	5.58	-0.78	1.04

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	1.00-1.25	1.00-1.25	0.25-0.50
Prime rate*	4.25	4.25	3.50
Libor, 3-month	1.31	1.31	0.76
Money market, annual yield	0.33	0.32	0.26
Five-year CD, annual yield	1.44	1.44	1.21
30-year mortgage, fixed	3.95	3.96	3.51
15-year mortgage, fixed	3.13	3.15	2.79
Jumbo mortgages, \$417,000-plus	4.33	4.33	4.05
Five-year adj mortgage (ARM)	3.30	3.41	3.17
New-car loan, 48-month	3.00	3.06	3.05
Home-equity LOC, \$30,000	5.21	5.18	4.73



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.