

News Headlines

- With low gas prices and an extended holiday weekend, a record number of Americans are hitting the road to celebrate Independence Day.
- Republicans failed to come to an agreement on healthcare reform legislation prior to heading home for the 4th of July recess.
- At least 18 people are feared dead after a bus carrying 46 people burst into flames after plowing into the back of truck in a traffic jam in Muenchberg, Germany.

Economic News

- Equities, both domestic and foreign, finished the first half of the year in strongly positive territory, spurred by upbeat expectations for global growth.
- Inflation rose 1.4% in May, year over year, the lowest level in 6 months.
- US jobless claims increased by 2,000 to 244,000 for week ending June 24.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	46.04	53.31
Natural Gas (MMBtu)	2.79	2.69
Gold (oz)	1,242	1,357
Platinum (oz)	925	1041
Copper (lb)	2.70	2.22
Coffee (lb)	1.23	1.45
Cotton (lb)	0.69	0.65
Corn (bu)	3.52	3.38
Soybeans (bu)	9.19	11.48

Equity Style Returns

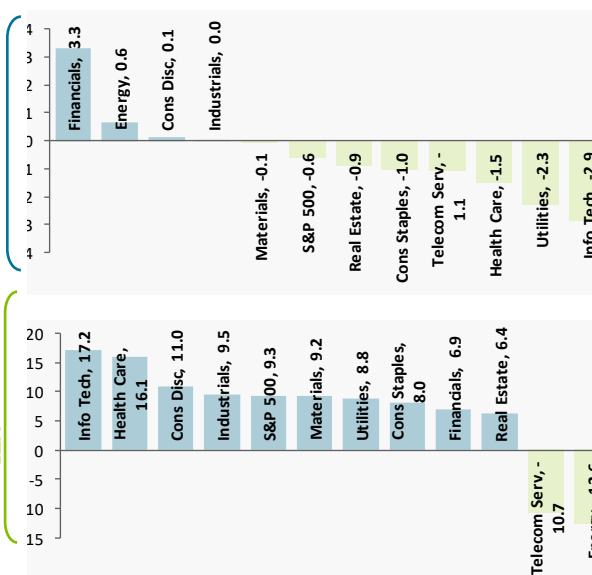
	V	B	G
L	0.4	-0.5	-1.5
M	0.5	-0.2	-1.1
S	1.0	0.1	-0.7

1 Week

	V	B	G
L	4.7	9.3	14.0
M	5.2	8.0	11.4
S	0.5	5.0	10.0

YTD

S&P 500 Sector Returns



Fixed Income Returns

	Short	Int	Long
Gov	-0.2	-0.7	-1.2
Cor	-0.1	-0.6	-1.2
HY	0.2	0.3	0.5

1 Week

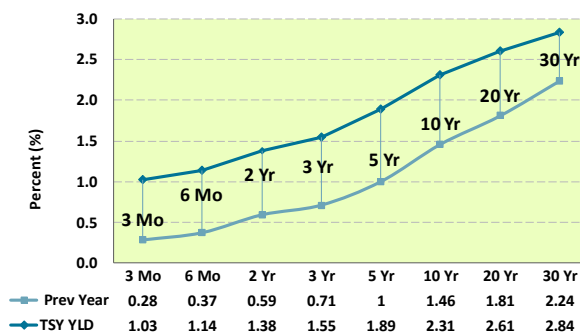
	Short	Int	Long
Gov	0.8	1.9	2.5
Cor	1.9	3.7	6.4
HY	4.3	4.7	8.7

YTD

Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.771
US\$ to buy Euro	1.143
US\$ to buy U.K. Pound	1.302
Yen to buy US\$	112.385

Treasury Yield Curve



Major Market Returns

INDEX					
US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	21,350	-0.21	9.35	22.12	13.45
S&P 500	2,423	-0.58	9.34	17.90	14.63
NASDAQ	6,140	-1.97	14.71	28.30	17.36
Foreign & REIT		1 WK	YTD	1 Year	5 Year
MSCI EAFE NR		-0.26	13.81	20.27	8.69
MSCI EM NR		0.10	18.43	23.75	3.96
FTSE Nareit - ALL REITS		-1.02	5.43	1.38	9.99
Bonds		1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond		-0.57	2.27	-0.31	2.21
Citi Treasury 3 Mo T-Bill		0.06	0.23	0.41	0.13
BBgBarc US High Yield		0.28	4.93	12.70	6.89
BBgBarc US TIPS		-0.73	0.85	-0.63	0.27
ML Global Broad Mrkt		-0.31	4.11	-2.28	0.92

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	1.00-1.25	1.00-1.25	0.25-0.50
Prime rate*	4.25	4.25	3.50
Libor, 3-month	1.30	1.30	0.65
Money market, annual yield	0.33	0.33	0.27
Five-year CD, annual yield	1.38	1.38	1.23
30-year mortgage, fixed	4.00	3.90	3.50
15-year mortgage, fixed	3.21	3.13	2.77
Jumbo mortgages, \$417,000-plus	4.48	4.41	4.38
Five-year adj mortgage (ARM)	3.42	3.32	3.11
New-car loan, 48-month	3.08	3.08	3.19
Home-equity LOC, \$30,000	5.12	5.07	4.76



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.