

## News Headlines

- Centrist Emmanuel Macron and far-right candidate Marine Le Pen came in 1st and 2nd in Sunday's French election. They will face off against each-other on May 7.
- The death toll from a Taliban attack on the Afghan army's northern headquarters rose to 130 making it the group's deadliest assault since being ousted from power in 2001.
- Tens of thousands of protesters marched in Venezuela on Saturday denouncing President Maduro.

## Economic News

- The International Monetary Fund raised its global economic growth forecast to 3.5% in 2017 and 3.6% in 2018.
- In spite of a shortage of inventory, existing home sales surged in March to their highest level in 10 years to a seasonally adjusted 5.71 million.
- Initial jobless claims rose by 10,000 last week to a seasonally adjusted 244,000, the first increase in four weeks.

## Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	49.62	47.30
Natural Gas (MMBtu)	2.92	1.86
Gold (oz)	1289	1240
Platinum (oz)	981	1031
Copper (lb)	2.54	2.27
Coffee (lb)	1.33	1.29
Cotton (lb)	0.78	0.64
Corn (bu)	3.36	3.57
Soybeans (bu)	9.19	9.60

## Equity Style Returns

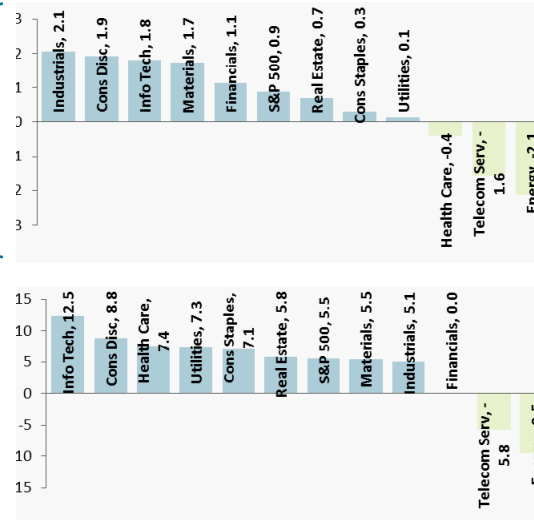
	V	B	G
L	0.5	0.9	1.4
M	1.2	1.5	2.0
S	2.6	2.6	2.6

1 Week

	V	B	G
L	2.1	5.6	9.2
M	3.5	5.0	6.9
S	-0.7	2.1	5.1

YTD

## S&P 500 Sector Returns



## Fixed Income Returns

	Short	Int	Long
Gov	0.1	0.0	0.0
Cor	0.1	0.0	-0.1
HY	0.1	0.1	0.3

1 Week

	Short	Int	Long
Gov	0.8	1.9	2.4
Cor	1.5	2.7	3.3
HY	2.9	3.0	6.6

YTD

## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.741
US\$ to buy Euro	1.073
US\$ to buy U.K. Pound	1.281
Yen to buy US\$	109.067

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	20,548	0.51	4.71	17.25	12.34
S&P 500	2,349	0.87	5.54	14.71	13.65
NASDAQ	5,911	1.82	10.14	20.96	15.96

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.22	6.68	6.67	6.26
MSCI EM NR	0.17	11.95	15.29	1.25
FTSE Nareit - ALL REITS	0.88	5.79	12.24	10.91

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.00	1.75	1.34	2.34
Citi Treasury 3 Mo T-Bill	0.04	0.12	0.34	0.11
BBgBarc US High Yield	0.13	3.20	13.38	6.89
BBgBarc US TIPS	-0.51	1.59	2.49	0.73
ML Global Broad Mrkt	0.21	2.70	-1.06	0.73

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	0.75-1.00	0.75-1.00	0.25-0.50
Prime rate*	4.00	4.00	3.50
Libor, 3-month	1.15	1.16	0.64
Money market, annual yield	0.32	0.30	0.25
Five-year CD, annual yield	1.31	1.30	1.25
30-year mortgage, fixed	3.98	3.98	3.64
15-year mortgage, fixed	3.18	3.19	2.87
Jumbo mortgages, \$417,000-plus	4.53	4.51	4.30
Five-year adj mortgage (ARM)	3.21	3.30	3.18
New-car loan, 48-month	3.11	3.23	3.20
Home-equity LOC, \$30,000	4.88	4.89	4.80



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.