

## News Headlines

- Millions in the Northeast and the Mid-Atlantic are under blizzard or storm warnings. Large snowfall totals and high winds are predicted in the Northeast with widespread travel delays expected.
- Villanova takes overall No. 1 seed in men's NCAA basketball tournament, along with Kansas, North Carolina, and Gonzaga
- President Trump fired Manhattan's U.S. Attorney Preet Bharara after refusing to resign.

## Economic News

- The Labor Department reported a 235,000 increase in jobs in February, supporting the case for the Fed to raise rates this week.
- U.S. trade deficit widened to the highest level since 2012 in January.
- Oil tumbled 9% this week after U.S. stockpiles hit a record high.

## Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	48.49	44.22
Natural Gas (MMBtu)	2.84	1.68
Gold (oz)	1201	1279
Platinum (oz)	944	977
Copper (lb)	2.59	2.24
Coffee (lb)	1.38	1.26
Cotton (lb)	0.75	0.57
Corn (bu)	3.45	3.56
Soybeans (bu)	9.68	8.78

## Equity Style Returns

	V	B	G
L	-1.0	-0.5	-0.1
M	-1.9	-1.3	-0.5
S	-2.7	-2.0	-1.3

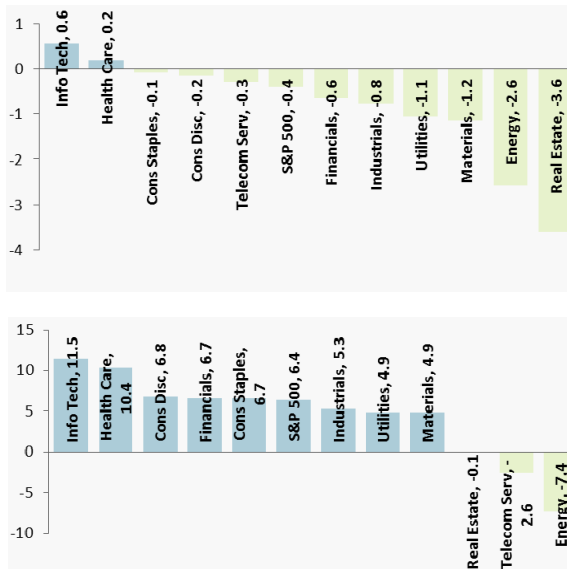
1 Week

	V	B	G
L	4.1	6.3	8.5
M	3.0	4.4	6.3
S	-1.8	0.8	3.7

YTD

## S&P 500 Sector Returns



## Fixed Income Returns

	Short	Int	Long
Gov	-0.2	-0.4	-0.6
Cor	-0.2	-0.8	-1.8
HY	-0.8	-1.2	-1.8

1 Week

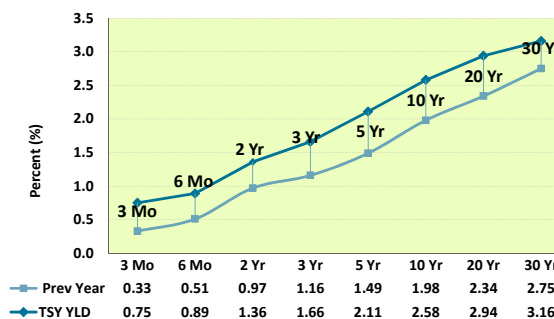
	Short	Int	Long
Gov	-0.1	-0.4	-0.7
Cor	0.4	0.1	-0.9
HY	1.9	1.6	4.0

YTD

## Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.742
US\$ to buy Euro	1.067
US\$ to buy U.K. Pound	1.217
Yen to buy US\$	114.781

## Treasury Yield Curve



## Major Market Returns

### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	20,903	-0.40	6.38	26.23	12.93
S&P 500	2,373	-0.40	6.42	21.82	14.01
NASDAQ	5,862	-0.14	9.14	27.26	15.86

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.42	5.12	12.53	5.60
MSCI EM NR	-0.50	7.57	19.88	-0.23
FTSE Nareit - ALL REITS	-3.92	-0.63	9.47	10.50

Bonds	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	-0.56	-0.35	0.53	2.03
Citi Treasury 3 Mo T-Bill	0.04	0.08	0.32	0.11
BBgBarc US High Yield	-1.23	1.80	17.03	6.66
BBgBarc US TIPS	-0.79	-0.24	2.38	0.50
ML Global Broad Mrkt	-0.49	-0.24	-1.66	0.26

## Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr
Federal-funds rate target	0.50-0.75	0.50-0.75	0.25-0.50
Prime rate*	3.75	3.75	3.50
Libor, 3-month	1.12	1.10	0.63
Money market, annual yield	0.29	0.32	0.26
Five-year CD, annual yield	1.26	1.25	1.28
30-year mortgage, fixed	4.29	4.19	3.70
15-year mortgage, fixed	3.44	3.36	2.92
Jumbo mortgages, \$417,000-plus	4.84	4.74	4.22
Five-year adj mortgage (ARM)	3.53	3.52	3.64
New-car loan, 48-month	3.33	3.30	3.17
Home-equity LOC, \$30,000	4.75	4.68	4.67



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.