

**News Headlines**

- East Coast and Mid-Atlantic states are still digging out after deadly blizzard claimed at least 30 lives. Transportation delays and school and business closures continue as many states are still dealing with the aftermath of the record snowfall and icy conditions.
- North Korea broadcasted they arrested Otto Warmbier, a 21-year-old American college student in early January.

**Economic News**

- China's economy expanded 6.8% in 4th quarter year-over-year.
- The IMF scales down economic forecast for the global economy, adjusted expectation is 3.4% growth.
- The Russian ruble drops to a record low of 80.10 against the dollar, hurt by falling oil prices.
- Commerce Department reports that year-over-year housing starts rose 6.4% but December's data indicates 2.5% decline compared to previous month.

**Key Commodity Prices**

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	32.19	54.93
Natural Gas (MMBtu)	2.12	2.84
Gold (oz)	1104	1295
Platinum (oz)	835	1278
Copper (lb)	2.00	2.54
Coffee (lb)	1.19	1.55
Cotton (lb)	0.63	0.57
Corn (bu)	3.63	3.69
Soybeans (bu)	8.74	9.61

**Equity Style Returns**

	V	B	G
L	0.6	1.4	2.1
M	0.8	1.2	1.6
S	1.1	1.3	1.5

1 Week

	V	B	G
L	-7.6	-7.0	-6.4
M	-7.9	-8.1	-8.2
S	-9.5	-10.1	-10.7

YTD

**Fixed Income Returns**

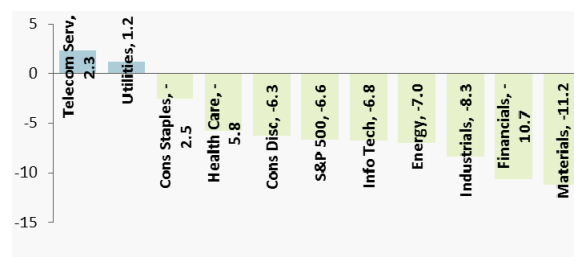
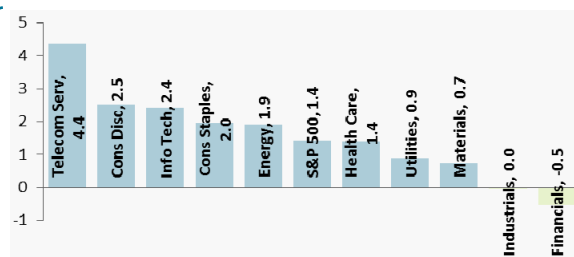
	Short	Int	Long
Gov	0.0	0.0	0.0
Cor	-0.3	-0.5	-0.7
HY	0.0	0.2	-0.5

1 Week

	Short	Int	Long
Gov	0.7	1.7	2.1
Cor	0.2	0.1	-0.3
HY	-2.7	-2.7	-3.0

YTD

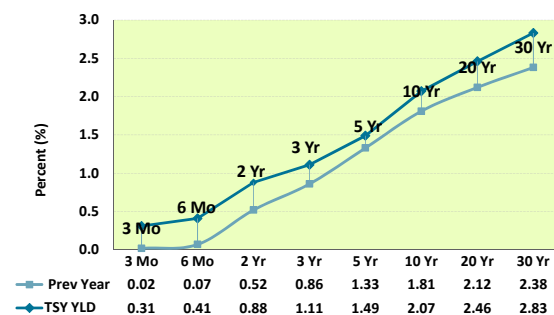
**S&P 500 Sector Returns**



**Key Currency Exchange Rates**

US\$ to buy Canadian Dollar	0.708
US\$ to buy Euro	1.080
US\$ to buy U.K. Pound	1.427
Yen to buy US\$	118.771

**Treasury Yield Curve**



**Major Market Returns**

**INDEX**

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	16,094	0.69	-7.53	-7.39	9.00
S&P 500	1,907	1.43	-6.61	-5.60	10.57
NASDAQ	4,591	2.29	-8.29	-2.22	12.62

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	0.21	-8.60	-9.64	1.38
MSCI EM NR	0.21	-10.49	-25.98	-6.66
FTSE Nareit - ALL REITS	1.15	-4.70	-9.28	10.33

Bonds	1 WK	YTD	1 Year	5 Year
BarCap Agg Bond	-0.12	0.86	0.25	3.45
Citi Treasury 3 Mo T-Bill	0.01	0.03	0.03	0.05
BarCap US High Yield	0.12	-2.71	-7.23	4.13
BarCap US TIPS	-0.15	0.22	-2.59	2.66
ML Global Broad Mrkt	-0.47	0.69	-1.66	1.37

**Consumer Money Rates**

Interest Rate	Last	Wk Ago	1 Yr
Federal-funds rate target	0.25-0.5	0.25-0.5	0-0.25
Prime rate*	3.50	3.50	3.25
Libor, 3-month	0.62	0.62	0.25
Money market, annual yield	0.27	0.27	0.42
Five-year CD, annual yield	1.33	1.36	1.46
30-year mortgage, fixed	3.75	3.82	3.77
15-year mortgage, fixed	3.00	3.07	3.03
Jumbo mortgages, \$417,000-plus	4.36	4.44	4.40
Five-year adj mortgage (ARM)	3.24	3.34	3.66
New-car loan, 48-month	3.19	3.23	2.92
Home-equity LOC, \$30,000	4.98	4.98	4.48

All information is as of the most recent price available as of the prior week's market close. Please see disclosure notes on the following page; this document is to be forwarded only in its entirety.

\* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.