

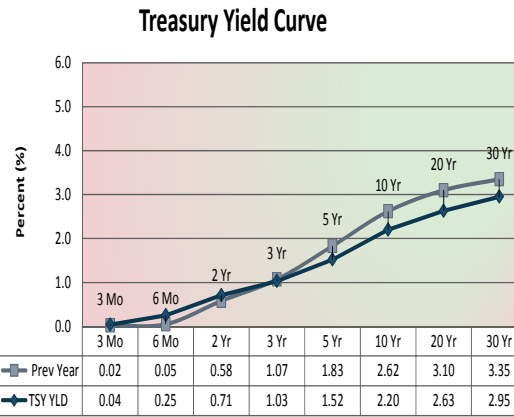
Weekly Market Review September 14, 2015

News Headlines

- Senate Democrats handed President Obama a victory on the Iran nuclear deal by blocking a Republican resolution to reject the accord.
- EU Ministers hold emergency summit meeting today regarding Migrant crisis in Europe.

Economic News

- China's trade surplus widened to \$60B in August, up from \$43B in July, as imports fell 13.8% and exports fell 5.5% year over year.
- The Eurozone grew faster in Q2 than initially estimated with GDP up 0.4%.
- U.S. consumer credit grew at a 6.7% rate in July to over \$19B.
- New claims for unemployment were down by 6,000 last week to 275,000.



Key Currency Exchange Rates

| | |
|-----------------------------|---------|
| US\$ to buy Canadian Dollar | 0.754 |
| US\$ to buy Euro | 1.134 |
| US\$ to buy U.K. Pound | 1.543 |
| Yen to buy US\$ | 120.588 |

Russell Style Returns

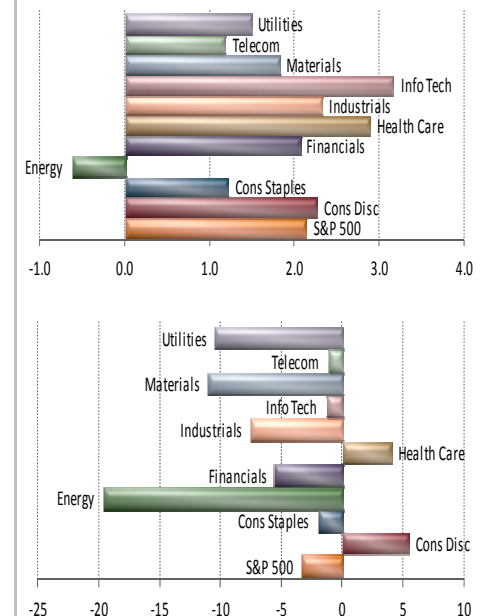
| | V | B | G |
|---|-----|-----|-----|
| L | 1.6 | 2.1 | 2.6 |
| M | 1.5 | 1.8 | 2.2 |
| S | 1.4 | 1.9 | 2.4 |

1 Week

| | V | B | G |
|---|------|------|-----|
| L | -7.5 | -3.0 | 1.5 |
| M | -5.7 | -2.7 | 0.2 |
| S | -7.7 | -3.1 | 1.7 |

YTD

S&P 500 Sector Returns



Key Commodity Prices

| | Close | 1 Yr Ago |
|---------------------------|-------|----------|
| Dom Crude Oil (bbl)-NYMEX | 44.63 | 89.85 |
| Natural Gas (MMBtu) | 2.62 | 3.76 |
| Gold (oz) | 1101 | 1232 |
| Platinum (oz) | 973 | 1363 |
| Copper (lb) | 2.46 | 3.10 |
| Coffee (lb) | 1.14 | 1.77 |
| Cotton (lb) | 0.62 | 0.69 |
| Corn (bu) | 3.59 | 3.24 |
| Soybeans (bu) | 8.64 | 10.69 |

Consumer Money Rates

| Interest Rate | YIELD / RATE (%) | | |
|---------------------------------|------------------|--------|----------|
| | Last | Wk Ago | 1-Yr Ago |
| Federal-funds rate target | 0-0.25 | 0-0.25 | 0-0.25 |
| Prime rate* | 3.25 | 3.25 | 3.25 |
| Libor, 3-month | 0.34 | 0.33 | 0.23 |
| Money market, annual yield | 0.30 | 0.26 | 0.40 |
| Five-year CD, annual yield | 1.44 | 1.45 | 1.40 |
| 30-year mortgage, fixed | 3.90 | 3.89 | 4.23 |
| 15-year mortgage, fixed | 3.09 | 3.08 | 3.34 |
| Jumbo mortgages, \$417,000-plus | 4.44 | 4.46 | 4.64 |
| Five-year adj mortgage (ARM) | 3.21 | 3.28 | 3.51 |
| New-car loan, 48-month | 3.16 | 3.03 | 3.22 |

* Base rate posted by 70% of the nation's largest banks.

Major Markets Returns

| Index | Closing Price | Tot Ret % - 1 Wk | Tot Ret % - YTD | Tot Ret % - 1 Yr | Tot Ret % - 5 Yr |
|---------------------------|---------------|------------------|-----------------|------------------|------------------|
| US Equities | | | | | |
| Dow Jones | 16,433 | 2.13 | -6.11 | -1.25 | 12.28 |
| S&P 500 | 1,961 | 2.13 | -3.34 | 0.22 | 14.47 |
| NASDAQ | 4,822 | 2.98 | 2.66 | 6.23 | 17.93 |
| Foreign and REIT | | | | | |
| MSCI EAFE NR | | 2.07 | -1.98 | -8.19 | 5.60 |
| MSCI EM NR | | 1.87 | -14.45 | -23.13 | -2.16 |
| FTSE Nareit - All REITS | | 2.15 | -6.59 | 0.14 | 11.34 |
| Bonds | | | | | |
| BarCap Agg Bond | | -0.12 | 0.67 | 2.56 | 3.21 |
| Citi Treasury 3 Mo T-Bill | | 0.00 | 0.01 | 0.02 | 0.06 |
| BarCap US High Yield | | 0.46 | 0.77 | -1.32 | 7.21 |
| BarCap US TIPS | | 0.15 | -0.44 | -1.56 | 2.87 |
| ML Global Broad Mrkt | | 0.23 | -1.82 | -3.28 | 1.71 |



Weekly Market Review Disclosure Notes

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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends.

The Dow Jones (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The Nasdaq composite index is a broad-based, capitalization-weighted index of all Nasdaq National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia, and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities, including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital US Corporate High Yield Index consists of below investment grade US corporate taxable bonds. The Barclays Capital US Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the US Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.