



Weekly Market Review March 23, 2015

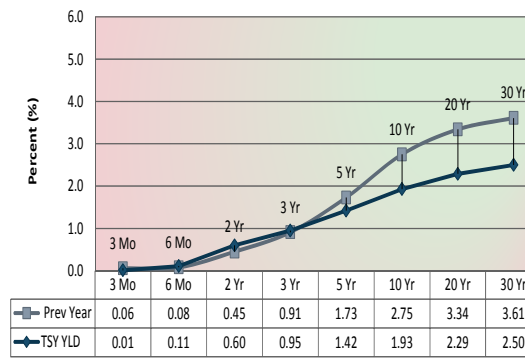
News Headlines

- Israel's Prime Minister Netanyahu won Tuesday's election in a decisive victory. His fourth coalition government will take weeks to build
- The OECD predicts 3.1% GDP growth in US and 2.6% in UK for 2015
- The FOMC kept policy unchanged signaling an increased likelihood of raising interest rates. It also downgraded its assessment of US economic growth to "moderate"
- Eurozone wages increased 1% year over year in the fourth quarter of 2014, but were down from the 1.4% growth of the previous quarter

Economic News

- US factory activity declined in February, for the third month in a row
- US oil price fell to \$44 a barrel last Monday, the lowest in six years
- Weekly jobless claims rose by 1,000 to 291,000

Treasury Yield Curve



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.797
US\$ to buy Euro	1.082
US\$ to buy U.K. Pound	1.496
Yen to buy US\$	120.066

Consumer Money Rates

Interest Rate	YIELD / RATE (%)		
	Last	Wk Ago	1-Yr Ago
Federal-funds rate target	0-0.25	0-0.25	0-0.25
Prime rate*	3.25	3.25	3.25
Libor, 3-month	0.26	0.27	0.26
Money market, annual yield	0.42	0.42	0.41
Five-year CD, annual yield	1.49	1.51	1.33
30-year mortgage, fixed	3.84	4.05	4.51
15-year mortgage, fixed	3.15	3.26	3.54
Jumbo mortgages, \$417,000-plus	4.40	4.42	4.59
Five-year adj mortgage (ARM)	3.45	3.68	3.76
New-car loan, 48-month	3.04	3.05	3.12
Home-equity LOC, \$30,000	4.26	4.25	5.06

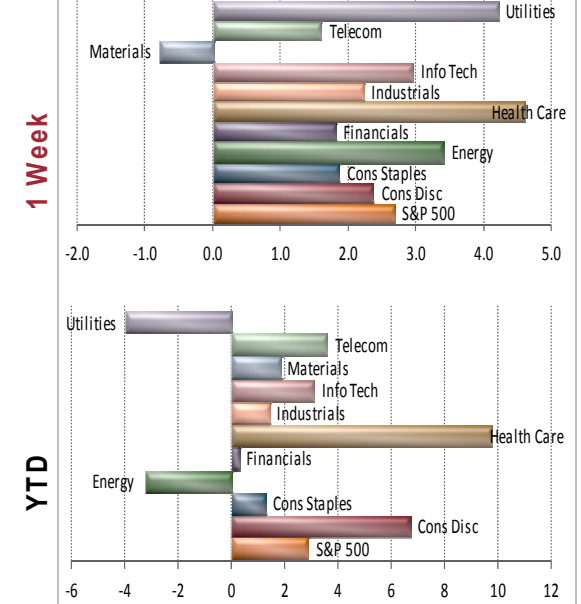
* Base rate posted by 70% of the nation's largest banks.

Russell Style Returns

	V	B	G
L	2.4	2.7	3.0
M	3.1	3.0	2.9
S	2.6	2.8	3.0

	V	B	G
L	0.9	3.4	5.9
M	3.9	5.4	6.8
S	2.6	5.4	8.1

S&P 500 Sector Returns



Key Commodity Prices

	Close	1 Yr Ago
Dom Crude Oil (bbl)-NYMEX	46.57	89.31
Natural Gas (MMBtu)	2.73	4.29
Gold (oz)	1183	1336
Platinum (oz)	1129	1439
Copper (lb)	2.78	2.99
Coffee (lb)	1.41	1.69
Cotton (lb)	0.62	0.90
Corn (bu)	3.68	4.58
Soybeans (bu)	9.61	14.06

Major Markets Returns

Index	Closing Price	Tot Ret % - 1 Wk	Tot Ret % - YTD	Tot Ret % - 1 Yr	Tot Ret % - 5 Yr
US Equities					
Dow Jones	18,128	2.13	2.29	13.61	13.92
S&P 500	2,108	2.67	2.86	14.93	15.09
NASDAQ	5,026	3.18	6.40	17.75	17.53
Foreign and REIT					
MSCI EAFE NR		4.01	6.82	3.94	6.76
MSCI EM NR		3.21	1.63	5.64	1.88
FTSE Nareit - All REITS		5.21	6.70	27.12	16.03
Bonds					
BarCap Agg Bond		0.79	1.48	6.03	4.31
Citi Treasury 3 Mo T-Bill		0.00	0.00	0.03	0.07
BarCap US High Yield		0.04	2.08	1.99	8.59
BarCap US TIPS		1.87	1.63	3.87	4.30
ML Global Broad Mrkt		1.60	-1.54	-2.27	2.46

H&H Hooker & Holcombe Investment Advisors, Inc. Weekly Market Review Disclosure Notes

About Hooker & Holcombe Investment Advisors, Inc (HHIA): wholly owned by Hooker & Holcombe, Inc.; located at 65 LaSalle Road, West Hartford, CT 06107; SEC Registered Investment Advisor providing institutional investment advice to corporations and municipalities throughout the Northeast. For more information about HHIA please contact us by visiting our website at hhconsultants.com.

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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends.

The Dow Jones (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The Nasdaq composite index is a broad-based, capitalization-weighted index of all Nasdaq National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia, and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities, including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital US Corporate High Yield Index consists of below investment grade US corporate taxable bonds. The Barclays Capital US Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the US Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.