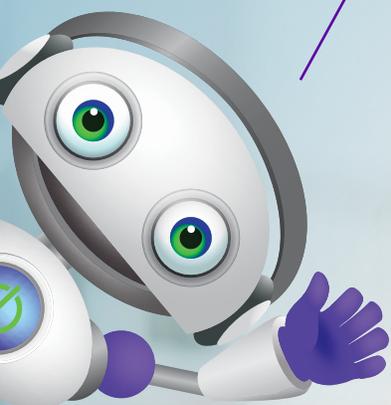

Our online pension
administration portal was
the perfect remedy
for this hospital.



Hooker & Holcombe, founded in 1956, is a leading regional provider of comprehensive actuarial, investment advisory and retirement plan consulting services. Through the expertise of dedicated and knowledgeable professionals, including skilled actuaries and CFA Charterholders, the firm designs and implements customized retirement plan programs based on proven best practices and advanced technology that exceed client expectations. Learn more at hhconsultants.com

Identify

An award-winning hospital and long-time actuarial client was looking for a solution to the growing challenge of managing their pension plans. In addition to keeping up with regulatory requirements, a new organizational structure was shifting more and more responsibility to the Human Resources area of the hospital. The work was becoming more specialized, yet it wasn't enough to justify adding a full-time employee. The hospital needed a full-service approach to plan administration, and a firm with the defined benefit expertise to help them achieve their goals.

Achieve

The hospital contacted their H&H consultant for help. After listening to their needs, their consultant introduced them to PensionEdge®, our revolutionary online pension portal designed to help simplify the pension administration process. PensionEdge® would not only provide plan sponsors with instant access to plan data, reporting and WorkTrack tools, it would also allow participants to run unlimited pension calculations, view statements, and request final retirement plan documents online. Adding the H&H Service Center would virtually eliminate the number of inbound participant calls to their busy HR department, while providing participants with website navigation, forms assistance, and answers to their pension questions.

Exceed

The hospital staff and their participants have been using PensionEdge® and the H&H Service Center since 2018, and could not be happier with the experience. HR staff has an easy-to-use tool that makes managing pension plans more efficient, freeing up valuable time to work on other important projects. Plan participants benefit from instant access to their plan data, and the comfort of knowing they can call the experts at the H&H Service Center for assistance when needed.

This is just one example of the many ways we help plan sponsors and their participants maximize benefits while lowering costs. Leverage our experience for your retirement plan needs. Visit hhconsultants.com to learn more.



The elements of success

