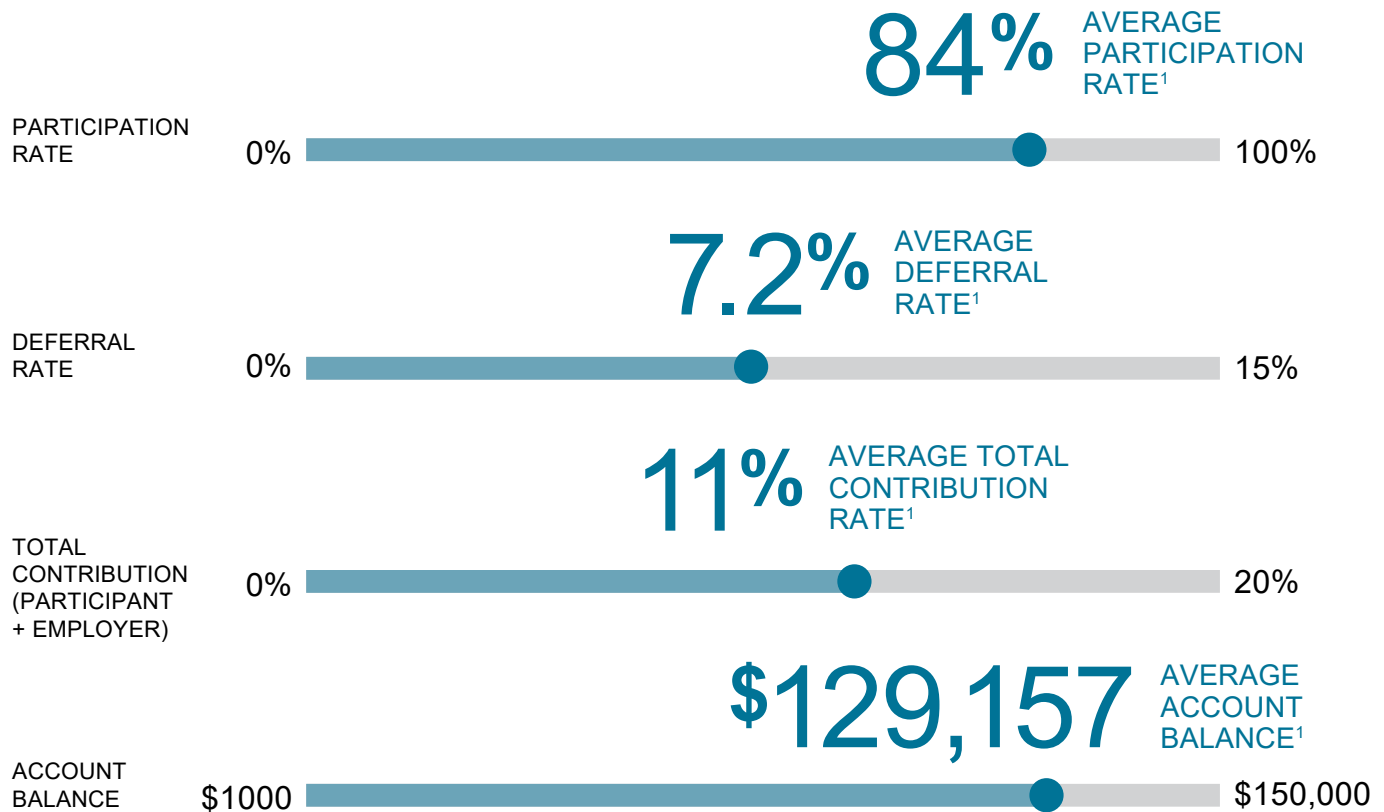


Measure plan success with benchmarking



Benchmarking provides important metrics to help manage overall plan design and expenses.

PLAN DESIGN & SUCCESS METRICS

- Overall plan asset growth and fund performance
- The number of employees contributing to the plan
 - Average rate of contribution
 - Average account balance
 - Appropriate allocation of 401(k) assets

PLAN COSTS & COMPLIANCE

- Fees and expenses
- Compliance adherence

[**REQUEST A BENCHMARKING REPORT TODAY>**](#)

¹ Vanguard, "How America Saves 20th Edition" June 2021

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