



hooker & holcombe



Katerina Nikolaou, CFP®

Financial Advisor

Experience

Katerina is a financial advisor at Hooker & Holcombe Investment Advisors, Inc. (HHIA), a subsidiary of Hooker & Holcombe. In her current role, Katerina assists with all aspects of the financial planning process and asset allocation analysis for individual wealth management clients.

Katerina is passionate about helping individuals reach their retirement goals and achieve financial security. Her expertise is in helping families look at the big picture including retirement, education, investment and estate planning. Katerina also conducts educational seminars to help her clients understand the retirement options available to them, and how best to utilize those options to suit their unique financial situation.

Katerina joined the firm in 2011. Prior to moving into the financial advisor role, she was a relationship manager and plan analyst for defined contribution and defined benefit plans. Before joining H & H, Katerina worked as plan manager for ING Financial Services where she was responsible for managing client relationships and internal processes.

She is a registered representative of Mid Atlantic Capital Corporation.

Education

Katerina earned a Bachelor of Science in Business Administration from Suffolk University. She holds FINRA Series 6 and Series 63 securities licenses.

Professional Affiliations

Katerina is a Certified Financial Planner (CFP®).

Check the background of this investment professional on [FINRA's BrokerCheck](#)

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