



hooker & holcombe



Kathryn Pizzi, CFA, ASA

Managing Director, Investment Advisory

Experience

Kate is managing director with the Hooker & Holcombe investment advisory group. She is responsible for client relationship management for institutional clients and oversees the private wealth management line of business. In addition to her client and management responsibilities, Kate is involved in the sales and research areas of the firm. She has more than 16 years of experience serving the actuarial and investment advisory needs of both public and private clients, with the past nine years focused on investment-grade fixed income investing. Kate's breadth of experience in both actuarial and investment advisory services offers a unique perspective for her clients.

Prior to joining the firm, Kate was with Prime Advisors, Inc. serving most recently as senior investment strategist and fixed income portfolio manager, where she managed over \$2 billion in investment-grade fixed income assets.

Education

Kate earned a Bachelor of Arts magna cum laude in mathematics and economics from Boston University and she is a credentialed Actuary.

Professional Affiliations

Kate is a Chartered Financial Analyst (CFA) charterholder, an Associate of the Society of Actuaries (ASA) and a member of the American Academy of Actuaries (MAAA). She is also chairman of the Board of Directors at South Windsor Child Development Center.