



hooker & holcombe



Jonida M. Papajani, CFA

Investment Analyst

Experience

Jonida “Jona” is an investment analyst with the Hooker & Holcombe investment advisory group. Her responsibilities include researching investment products recommended to our clients and overseeing the investment lineup for the firm’s Wealth Management portfolios. In addition Jona is involved with the firm’s operations including routine maintenance of client accounts, trading, report development, and benefit payment processing. Jona also works on a variety of special projects including RFP reviews and fund mapping.

Jonida joined the firm in 2012. Prior to this, she worked with State Street Corporation and Bank of America, where her responsibilities included working with mutual funds and performing yield analysis for fixed income products. As part of her Master's studies at Boston University, Jonida was involved in fundamental analysis and financial statement analysis of companies for an all equity portfolio.

Education

Jonida earned a Bachelor of Arts in Finance from the University of Tirana and a Master of Science in Investment Management from Boston University. She earned her charter from the CFA Institute in 2014 and holds the FINRA Series 65 license.

Professional Affiliations

Jonida is a member of the CFA Institute and the CFA Society of Hartford.