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John N. Fuller, CFA, AIF®

Vice President, Director of Operations

As vice president and director of operations with the Hooker & Holcombe investment advisory group, John is responsible for client accounting and reporting, investment technology and investment research. He serves as the firm's chief compliance officer and is a member of the HHIA Investment Committee. John's in-depth retirement plan background complements his investment advisory role. In addition, as an Accredited Investment Fiduciary (AIF®), John is available to assist plan sponsors in understanding and implementing sound fiduciary standards and practices into their retirement programs.

Beginning his career at Travelers Insurance Company in 1987, John joined Hooker & Holcombe in 1989 as a pension analyst. In this role, he worked with a wide variety of clients including sponsors of corporate, municipal and church plans, serving as the lead analyst for some of the firm's largest clients. He has been involved with HHIA operations in varying capacities since its inception in 1996. He fills an integral role in designing internal processes and implementing relationships with affiliated service providers.

His extensive experience covers a wide range of retirement related issues such as defined benefit plans, defined contribution plans, non-qualified plans and post-retirement welfare plans. John's expertise includes financial accounting standards, cost accounting standards and asset liability modeling.

John graduated from Central Connecticut State University with a Bachelor of Arts in Mathematics. He holds the FINRA Series 65 securities license.

John holds the Chartered Financial Analyst (CFA) designation and is also an Accredited Investment Fiduciary (AIF). He is a past President and current board member of the CFA Society Hartford, and is a member of the CFA Institute.

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