



hooker & holcombe



John N. Fuller, CFA, AIF®

Vice President, Director of Operations

Experience

John is vice president and director of operations at Hooker & Holcombe Investment Advisors, Inc. (HHIA), a subsidiary of Hooker & Holcombe. He is responsible for client accounting and reporting, investment technology and investment research. He serves as the firm's chief compliance officer and is a member of the HHIA Investment Committee. John's in-depth retirement plan background complements his investment advisory role. In addition, as an Accredited Investment Fiduciary (AIF®), John is available to assist plan sponsors in understanding and implementing sound fiduciary standards and practices into their retirement programs.

John began his career at Travelers Insurance Company in 1987. He joined Hooker & Holcombe in 1989 as a pension analyst. In this role, he worked with a wide variety of clients including sponsors of corporate, municipal and church plans, serving as the lead analyst for some of the firm's largest clients. He has been involved with HHIA operations in varying capacities since its inception in 1996. He fills an integral role in designing internal processes and implementing relationships with affiliated service providers.

John's extensive experience covers a wide range of retirement related issues such as defined benefit plans, defined contribution plans, non-qualified plans and post-retirement welfare plans. John's expertise includes financial accounting standards, cost accounting standards and asset liability modeling.

Education

John graduated from Central Connecticut State University with a Bachelor of Arts in Mathematics. He holds FINRA Series 6, 63 and 65 securities licenses.

Professional Affiliations

John is a Chartered Financial Analyst (CFA) charterholder and a member of the CFA Institute. He serves on the board of directors of the CFA Society Hartford and is also an Accredited Investment Fiduciary (AIF®).

Check the background of this investment professional on [FINRA's BrokerCheck](#)

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