



hooker & holcombe



Brian M. Kulik

Operations Manager

As operations manager with the Hooker & Holcombe investment advisory group, Brian will be involved in the group's daily operations including new account set up, trading and rebalancing client accounts, database maintenance, plan analysis and a variety of special projects, including compliance. He has over 5 years of experience in financial management operations.

Before joining the firm, Brian was with Alex. Brown, a division of Raymond James. There he served in a relationship manager capacity, responsible for rebalancing portfolios, analyzing manager research, and handling all client inquiries. Prior to that, he was operations team lead with Infinex Investments, Inc.

Brian earned a Bachelor of Arts in Economics from the University of Connecticut. He holds FINRA series 7 and 66 securities licenses.

Check the background of this investment professional on [FINRA's BrokerCheck](#)

Securities offered through Pensionmark Securities, LLC (member SIPC).

Investment advice offered through Hooker & Holcombe Investment Advisors, Inc. ("HHIA"), a registered investment adviser.