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Arthur J. Meizner, CFA, CAIA, CFP[®], AIF[®]

Director, Investment Consulting Services

Experience

Art is director of investment consulting services at Hooker & Holcombe Investment Advisors, Inc. (HHIA), a subsidiary of Hooker & Holcombe. He provides investment consulting and asset management services for public and private institutional clients, working closely with each client to identify and set goals, develop custom strategies and implement specific plans. Art specializes in monitoring and reviewing investment results, and recommending strategic and tactical adjustments as appropriate. His expertise in providing investment and financial advice has allowed him to develop and refine his systematic consulting approach to fulfill the needs of each specific client.

Prior to joining HHIA in 2005 Art was with Merrill Lynch, Frank Russell Company and Advest where he held investment advisory and management positions. He has spoken at a number of investment seminars on topics including: reducing portfolio risk, investing in uncertain times, diversification using multi-asset, multi-style and multi-manager methodology.

Education

Art earned a Bachelor of Arts cum laude from the University at Buffalo and a Master of Science from Syracuse University. He holds FINRA Series 7, 9, 10, 24, 63 and 65 securities licenses.

Professional Affiliations

Art is a Chartered Financial Analyst (CFA) charterholder, Chartered Alternative Investment Analyst (CAIA), Certified Financial Planner (CFP[®]) and Accredited Investment Fiduciary (AIF[®]). He is also a member of the CFA Institute, the CFA Society Hartford and the Chartered Alternative Investment Analyst Association.

Check the background of this investment professional on [FINRA's BrokerCheck](#)

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