

Together Everyone Achieves More
Nice job TEAM!



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PBGC Proposes Modified Records Systems

The Pension Benefit Guaranty Corporation (PBGC) has proposed changes to its records systems. It proposes that some be modified, some be rescinded and some be introduced. The proposal appeared in the Federal Register of Feb. 13. [Read more>](#)

How Tax Reform Could Influence Defined Benefit Funding Decisions

We ended 2017 with pension plans in slightly better shape than they were the year before. Strong market returns and larger-than-expected employer contributions, helped boost defined benefit plan funding to reach its highest level since 2013. [Read more>](#)

PBGC Annual Report 2017

Multiemployer Program Deficit Widens to \$65.1B; Single-Employer Program Continues to Improve, Deficit Narrows to \$10.9B. [Read report>](#)

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Award Winning Group

As a reflection of their expertise and capabilities, our own Investment Advisory Group has been named a Top 100 Retirement Plan Adviser in the Small Team Category, for the third year in a row by PlanAdviser Magazine. [Read more about the award here>](#)

With Stock Market Volatility, Which is Better? Robo vs. Real Advisor

Retirement savers will be better off consulting a human advisor than getting help from a robo advisor to determine the right investing moves amid a volatile market. [Read more>](#)

How to Navigate Market Corrections

The U.S. stock market has experienced some volatile trading days recently, including two consecutive sessions in early February when the Standard & Poor's 500 Index posted significant losses. Although there are explanations for these sell-offs - concerns about heightened valuations, rising inflation, and U.S. Federal Reserve policy, to name a few - they have caught most investors by surprise. [Read more>](#)

Proposal to Streamline Tax Rules Includes Retirement Regs

The IRS and Treasury have proposed a plan to streamline tax regulations, including some that are related to and affect retirement plans. The proposal is set to be published in the Federal Register on Feb. 15.

[Read more>](#)

Plan Sponsors Should Remind Participants About the Saver's Credit

Nearly two in three American workers do not know about the Tax Credit for Retirement Savers, the Transamerica Center for Retirement Studies learned in a survey. [Read more>](#)

10 Key Features of a Retirement Ready 401(k)

Most 401(k) plan sponsors have no doubt embraced the concept of retirement readiness by offering a 401(k) plan with features that guide participants down the right path. The following attributes are generally found in retirement-ready 401(k) plans. [Read more>](#)

Newsworthy notes



Sharing our expertise:

Stuart Herskowitz, vice president, client relations, and Kathryn Pizzi, managing director, wealth management, will discuss the impact of the changing retirement plan landscape for HR professionals at the Tri-State Society for Human Resources Management conference on May 1. [Register today>](#)

In our communities:

We are proud to be supporting Johnny's Jog for Charity on March 25 in West Hartford. [Learn more and register here>](#)