

Which fee allocation model is right for your plans?



Paying for the administration of a retirement plan adds an expense to the bottom line.

Discover which fee allocation model is right for your 401(k) plan. [Learn more>](#)

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Pension Risk: Shortening Sail For The Corporate Bond Headwind

Pension plan sponsors may find that owning a slice of Treasury bonds can help them mitigate funding status volatility. This Vanguard Research Note-"Pension risk: Shortening sail for the corporate bond headwind"- explains the challenges and why Treasuries may be a useful tool. [Read more>](#)

PBGC Guarantee Limit for Single-Employer Plans Increases for 2018

News Release, October 30, 2017 - The Pension Benefit Guaranty Corporation announced today the guarantee limits for single-employer plans that fail in 2018. [Read more>](#)

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Thank Richard Thaler For That Bigger Nest Egg

If you have a 401(k) plan at work, there's a good chance that you're saving more for retirement because of Richard Thaler. [Read more>](#)

DOL Fiduciary Rule Enforcement Delay Under Review at OMB

The Department of Labor (DOL) this week submitted for review by the Office of Management and Budget (OMB) the final version of a regulation to delay-likely by 18 additional months-full enforcement of the strengthened fiduciary rule. [Read more>](#)

Why This Target Date Trend Continues in 401ks

The move towards non-proprietary fund products continues, at least in target-date lineups. [Read more>](#)

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Why Retirement Plans Should Keep Working After Retirement

Everyone seems to want to help workers save for retirement. Employers encourage participants to use automatic payroll deductions to save as much as they can. Investment managers and the financial media stress the importance of retirement planning. [Read more>](#)

No One is Average

In much of what we do and think, the concept of averages is so deeply embedded that we barely notice it is there. We look at averages in sports, medicine, financial markets, economic forecasting and political polling. But averages can be misleading-and in ways that are not always well-understood. [Read more>](#)

How to Reunite Employees With Their Old 401(k) Accounts

Much has been written about the proliferation of small accounts in our nation's retirement system, and the problems that this explosion has created. What's really needed is a private-sector clearinghouse to reunite employees with their 401(k) accounts from past jobs. [Read more>](#)

Newsworthy notes



Sharing our expertise:

- **Rodger Metzger**, president and CIO, investment advisory group, shared life lessons and expertise gained throughout his 30+ years of experience with an investment class at the Providence College School of Business.

In our communities:

We are proud to support these upcoming events:

- The Mark Twain Holiday House Tour
- Animal Medical Center's 'Top Dog Gala'