

### News Headlines

- The 2018 Winter Olympics came to an end yesterday with Norway topping the medal count at 39. The U.S. finished the games in 4th place with a total of 23 medals.
- Broward County Sheriff Scott Israel is coming under increasing pressure following revelations that his department failed to act on numerous warnings regarding high school shooter Nikolas Cruz and his family dating back to 2008.
- China edged closer to one-man rule as the Communist Party prepared to make constitutional changes that would allow President Xi Jinping to serve indefinitely.

### Economic News

- The Federal Reserve signaled Friday that it remains on track to raise rates gradually this year in spite of recent market volatility.
- Germany posted its biggest annual budget surplus last year since its reunification in 1990 and also its strongest GDP growth since 2011 at 2.2%.
- International trade grew at its fastest pace last year since 2011, up 4.5% over 2016.

### Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	63.55	54.61
Natural Gas (MMBtu)	2.42	2.37
Gold (oz)	1,330	1,277
Platinum (oz)	994	1029
Copper (lb)	3.21	2.68
Coffee (lb)	1.19	1.48
Cotton (lb)	0.80	0.74
Corn (bu)	3.45	3.46
Soybeans (bu)	9.99	9.82

### Equity Style Returns

	V	B	G
L	-0.1	0.5	1.1
M	0.0	0.3	0.8
S	0.0	0.4	0.8

1 Week

	V	B	G
L	0.3	2.9	5.4
M	-0.8	1.2	3.7
S	-1.0	1.0	2.8

YTD

### Fixed Income Returns

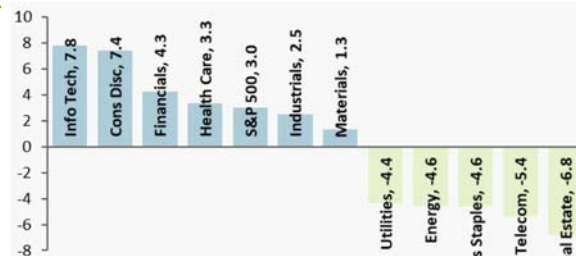
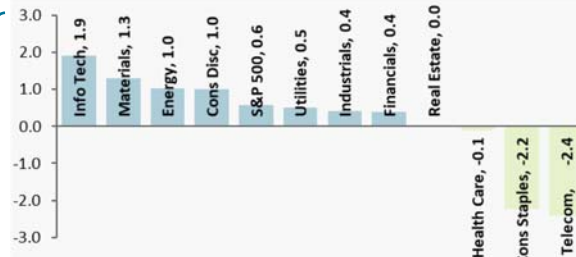
	Short	Int	Long
Gov	0.0	0.1	0.1
Cor	0.0	0.0	-0.4
HY	0.0	0.0	-0.5

1 Week

	Short	Int	Long
Gov	-0.7	-2.0	-3.2
Cor	-0.8	-2.4	-4.9
HY	0.3	-0.5	-1.2

YTD

### S&P 500 Sector Returns



### Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.792
US\$ to buy Euro	1.230
US\$ to buy U.K. Pound	1.397
Yen to buy US\$	106.870

### Treasury Yield Curve



### Major Market Returns

#### INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	25,310	0.36	2.74	24.49	15.36
S&P 500	2,747	0.58	3.05	18.54	15.00
NASDAQ	7,337	1.36	6.45	27.08	19.75

#### Foreign & REIT

	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	-0.44	0.91	20.15	7.31
MSCI EM NR	1.42	5.16	30.62	5.41
FTSE Nareit - ALL REITS	-0.34	-8.02	-3.23	6.88

#### Bonds

	1 WK	YTD	1 Year	5 Year
BBgBarc Agg Bond	0.00	-2.13	0.66	1.77
1-3 Mth T-Bill ETF SPDR	0.03	0.17	0.80	0.14
BBgBarc US High Yield	-0.07	-0.55	4.12	5.35
BBgBarc US TIPS	0.12	-1.92	-0.18	-0.05
ML Global Broad Mrkt	-0.41	0.40	6.30	1.45

### Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr Ago
Federal-funds rate target	125-150	125-150	050-075
Prime rate*	4.50	4.50	3.75
Libor, 3-month	1.94	1.87	1.05
Money market, annual yield	0.29	0.29	0.30
Five-year CD, annual yield	1.57	1.56	1.25
30-year mortgage, fixed	4.47	4.46	4.09
15-year mortgage, fixed	3.94	3.89	3.30
Jumbo mortgages, \$417,000-plus	4.82	4.76	4.55
Five-year adj mortgage (ARM)	4.35	4.34	3.38
New-car loan, 48-month	3.58	3.58	3.31

\* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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**Sources:** Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

**Market Returns:** All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Bloomberg Barclays Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Bloomberg Barclays U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Bloomberg Barclays U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Bloomberg Barclays 1-3 month T-Bill SPDR is used as a proxy for returns on 3-month T-Bills and will generally trail a 3-month T-Bill index by the annual expense ratio of 14 basis points. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.