

News Headlines

- Hillary Clinton accepts Democratic nomination and names Senator Tim Kaine of Virginia as her running mate.
- Michel Barnier, a former French finance minister is appointed the EU's chief Brexit negotiator. This is an unpopular move in London's financial district.

Economic News

- The advanced estimate for Q2 GDP was just 1.2% annualized versus consensus of 2.6%.
- Consumer spending increased 4.2% during Q2.
- Durable goods orders fell 6.4% in June y/y, the biggest decline in two years.
- Eurozone's Q2 GDP growth came in at 1.6%.
- The Bank of Japan disappoints markets by deciding to only modestly expand its ETF purchasing program and keep interest rates and bond-buying programs unchanged.

Key Commodity Prices

	Close	1 yr Ago
Dom Crude Oil (bbl)-NYMEX	41.60	53.50
Natural Gas (MMBtu)	2.84	2.77
Gold (oz)	1342	1086
Platinum (oz)	1145	981
Copper (lb)	2.22	2.37
Coffee (lb)	1.41	1.24
Cotton (lb)	0.74	0.62
Corn (bu)	3.22	3.52
Soybeans (bu)	10.17	9.89

All information is as of the most recent price available as of the prior week's market close.

Equity Style Returns

	V	B	G
L	-0.3	0.0	0.4
M	0.4	0.5	0.6
S	0.3	0.6	0.9

1 Week

	V	B	G
L	9.4	7.7	6.1
M	13.5	10.3	7.2
S	11.8	8.3	4.8

YTD

Fixed Income Returns

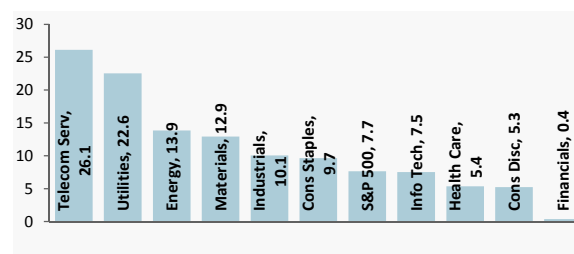
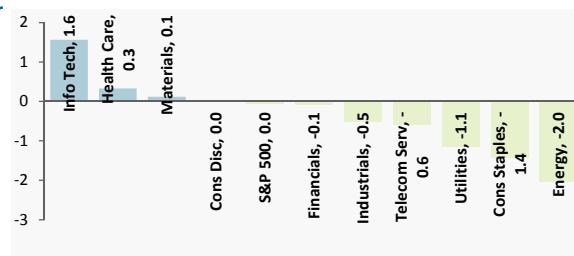
	Short	Int	Long
Gov	0.2	0.6	0.9
Cor	0.2	0.5	0.8
HY	-0.1	-0.4	0.0

1 Week

	Short	Int	Long
Gov	2.4	5.8	8.3
Cor	3.6	8.8	17.4
HY	10.6	11.4	22.0

YTD

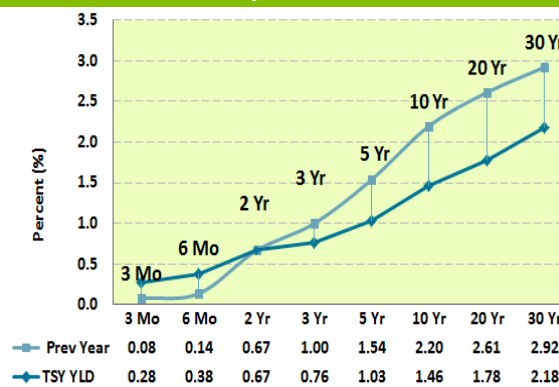
S&P 500 Sector Returns



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.767
US\$ to buy Euro	1.118
US\$ to buy U.K. Pound	1.323
Yen to buy US\$	102.074

Treasury Yield Curve



Major Market Returns

INDEX

US Equities	Closing	1 WK	YTD	1 Year	5 Year
Dow Jones	18,362	-0.75	7.38	7.01	11.52
S&P 500	2,168	-0.05	7.66	5.61	13.38
NASDAQ	4,727	1.23	3.82	1.92	14.78

Foreign & REIT	1 WK	YTD	1 Year	5 Year
MSCI EAFE NR	2.38	0.42	-7.53	3.02
MSCI EM NR	0.51	11.77	-0.75	-2.75
FTSE Nareit - ALL REITS	0.49	18.05	21.53	13.10

Bonds	1 WK	YTD	1 Year	5 Year
BarCap Agg Bond	0.48	5.98	5.94	3.57
Citi Treasury 3 Mo T-Bill	0.02	0.12	0.14	0.06
BarCap US High Yield	-0.34	12.01	4.98	6.16
BarCap US TIPS	0.95	7.16	5.04	2.02
ML Global Broad Mrkt	1.68	9.63	9.44	1.78

Consumer Money Rates

Interest Rate	Last	Wk Ago	1 Yr
Federal-funds rate target	0.25-0.5	0.25-0.5	0.0-0.25
Prime rate*	3.50	3.50	3.25
Libor, 3-month	0.76	0.71	0.30
Money market, annual yield	0.26	0.26	0.33
Five-year CD, annual yield	1.21	1.21	1.48
30-year mortgage, fixed	3.51	3.52	4.00
15-year mortgage, fixed	2.79	2.80	3.17
Jumbo mortgages, \$417,000-plus	4.05	4.21	4.42
Five-year adj mortgage (ARM)	3.17	3.22	3.49
New-car loan, 48-month	3.05	3.13	3.05
Home-equity LOC, \$30,000	4.73	4.76	4.37

* Base rate posted by 70% of the nation's largest banks



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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends. The Dow Jones Industrial Average (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The NASDAQ composite index is a broad-based, capitalization-weighted index of all NASDAQ National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The FTSE NAREIT ALL REITS Index is a market capitalization-weighted index that includes all tax-qualified real estate investment trusts that are listed on the NYSE, the ASE and NASDAQ. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital U.S. Corporate High Yield Index consists of below investment grade U.S. corporate taxable bonds. The Barclays Capital U.S. Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the U.S. Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.