



## Weekly Market Review July 6, 2015

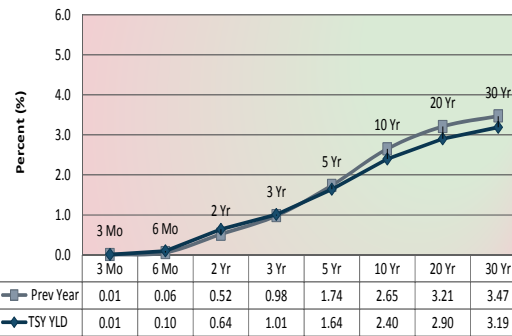
### News Headlines

- Greek voters say no to EU bailout by wider than expected margin. An EU summit meeting is scheduled for Tuesday.
- U.S. Women beat Japan 5-2 in the World Cup Soccer Final on Sunday in Vancouver Canada.

### Economic News

- Eurozone June inflation rate slows to 0.2%.
- Department of Justice launches antitrust investigation into airlines conspiring to keep airfare prices high.
- US Consumer Confidence Index gained from 94.6 in May to 101.4 in June.
- Manufacturing sector index rose 0.7 points to 53.5 in June.
- Unemployment rate is down to 5.3% in June, the lowest level in over 7 years.
- Private employers in the US added 237,000 jobs in June.

### Treasury Yield Curve



TSV YLD as of 7/2/15

### Key Currency Exchange Rates

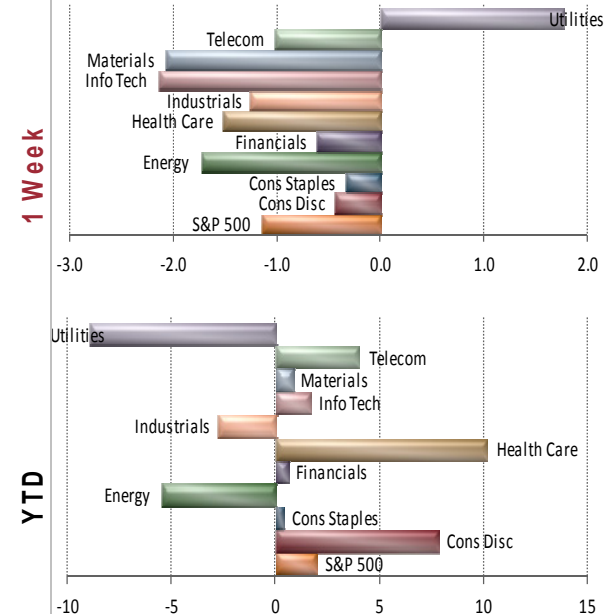
|                             |         |
|-----------------------------|---------|
| US\$ to buy Canadian Dollar | 0.795   |
| US\$ to buy Euro            | 1.112   |
| US\$ to buy U.K. Pound      | 1.557   |
| Yen to buy US\$             | 122.858 |

### Russell Style Returns

|   | V    | B    | G    |
|---|------|------|------|
| L | -1.2 | -1.2 | -1.2 |
| M | -1.2 | -1.4 | -1.7 |
| S | -2.7 | -2.7 | -2.7 |

|   | V    | B   | G   |
|---|------|-----|-----|
| L | -0.1 | 2.4 | 4.7 |
| M | 1.0  | 2.9 | 4.6 |
| S | 0.5  | 4.3 | 8.1 |

### S&P 500 Sector Returns



### Key Commodity Prices

|                           | Close | 1 Yr Ago |
|---------------------------|-------|----------|
| Dom Crude Oil (bbl)-NYMEX | 59.47 | 96.40    |
| Natural Gas (MMBtu)       | 2.75  | 4.36     |
| Gold (oz)                 | 1171  | 1328     |
| Platinum (oz)             | 1078  | n.a.     |
| Copper (lb)               | 2.62  | 3.19     |
| Coffee (lb)               | 1.29  | 1.65     |
| Cotton (lb)               | 0.67  | 0.77     |
| Corn (bu)                 | 3.98  | 4.08     |
| Soybeans (bu)             | 10.47 | 13.91    |

Prices as of 6/30/15

### Consumer Money Rates

| Interest Rate                   | YIELD / RATE (%) |        |          |
|---------------------------------|------------------|--------|----------|
|                                 | Last             | Wk Ago | 1-Yr Ago |
| Federal-funds rate target       | 0-0.25           | 0-0.25 | 0-0.25   |
| Prime rate*                     | 3.25             | 3.25   | 3.25     |
| Labor, 3-month                  | 0.28             | 0.28   | 0.28     |
| Money market, annual yield      | 0.34             | 0.34   | 0.40     |
| Five-year CD, annual yield      | 1.46             | 1.46   | 1.38     |
| 30-year mortgage, fixed         | 4.18             | 4.14   | 4.30     |
| 15-year mortgage, fixed         | 3.35             | 3.32   | 3.36     |
| Jumbo mortgages, \$417,000-plus | 4.49             | 4.39   | 4.63     |
| Five-year adj mortgage (ARM)    | 3.53             | 3.48   | 4.06     |
| New-car loan, 48-month          | 3.05             | 2.96   | 3.18     |
| Home-equity LOC, \$30,000       | 4.39             | 4.52   | 4.61     |

\* Base rate posted by 70% of the nation's largest banks.

### Major Markets Returns

| Index                     | Closing Price | Tot Ret % - 1 Wk | Tot Ret % - YTD | Tot Ret % - 1 Yr | Tot Ret % - 5 Yr |
|---------------------------|---------------|------------------|-----------------|------------------|------------------|
| <b>US Equities</b>        |               |                  |                 |                  |                  |
| Dow Jones                 | 17,730        | -0.84            | 0.71            | 6.96             | 15.77            |
| S&P 500                   | 2,077         | -1.16            | 1.93            | 7.35             | 17.69            |
| NASDAQ                    | 5,009         | -1.38            | 6.39            | 12.95            | 20.49            |
| <b>Foreign and REIT</b>   |               |                  |                 |                  |                  |
| MSCI EAFE NR              |               | -2.64            | 5.88            | -5.04            | 9.62             |
| MSCI EM NR                |               | -1.42            | 2.18            | -6.99            | 3.63             |
| FTSE Nareit - All REITS   |               | 0.13             | -3.66           | 5.77             | 14.99            |
| <b>Bonds</b>              |               |                  |                 |                  |                  |
| BarCap Agg Bond           |               | 0.02             | -0.31           | 2.16             | 3.32             |
| Citi Treasury 3 Mo T-Bill |               | 0.00             | 0.01            | 0.02             | 0.06             |
| BarCap US High Yield      |               | -0.33            | 2.79            | -0.18            | 8.67             |
| BarCap US TIPS            |               | 0.00             | 0.11            | -1.12            | 3.38             |
| ML Global Broad Mrkt      |               | 0.26             | -3.33           | -6.03            | 1.94             |

# H&H Hooker & Holcombe Investment Advisors, Inc. Weekly Market Review Disclosure Notes

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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website [www.treasury.gov](http://www.treasury.gov); Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends.

The Dow Jones (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The Nasdaq composite index is a broad-based, capitalization-weighted index of all Nasdaq National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia, and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities, including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital US Corporate High Yield Index consists of below investment grade US corporate taxable bonds. The Barclays Capital US Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the US Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.