



Weekly Market Review March 16, 2015

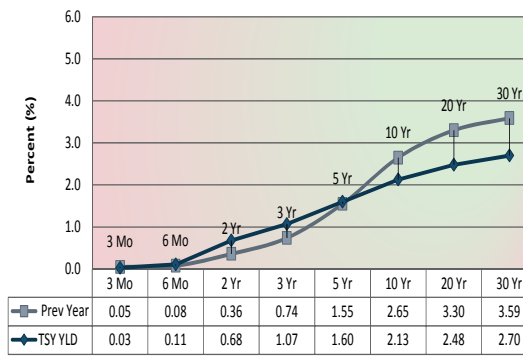
News Headlines

- A 20 year old man was charged in connection with last week's police shootings in Ferguson
- Treasury Secretary Jack Lew called on Congress to raise the debt limit as the borrowing cap goes back into effect today
- US and Iran negotiators resume talks in Switzerland today with hopes of completing a nuclear accord by June 30

Economic News

- February US job openings rose to 5Mm, the highest level in 14 years while jobless claims fell 36,000 to 289,000
- US crude oil supplies hit their highest level in 80 years at 9.37Mn barrels a day last week

Treasury Yield Curve



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.782
US\$ to buy Euro	1.050
US\$ to buy U.K. Pound	1.474
Yen to buy US\$	121.420

Russell Style Returns

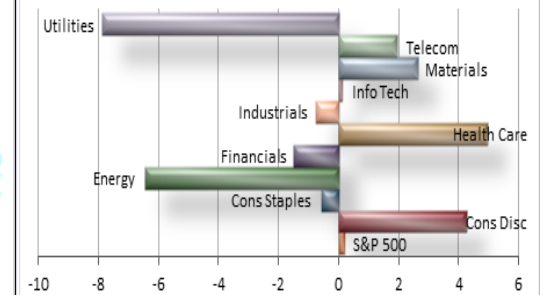
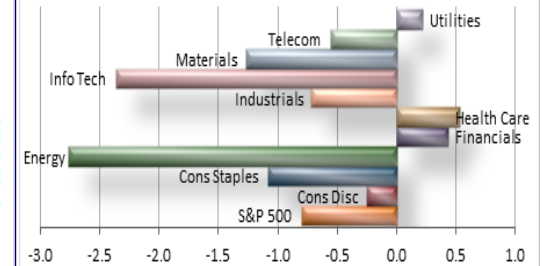
	V	B	G
L	-0.4	-0.7	-0.9
M	0.0	0.0	0.0
S	1.6	1.2	0.9

1 Week

	V	B	G
L	-1.5	0.7	2.8
M	0.8	2.4	3.9
S	0.0	2.5	5.0

YTD

S&P 500 Sector Returns



Key Commodity Prices

	Close	1 Yr Ago
Dom Crude Oil (bbl)-NYMEX	44.84	90.83
Natural Gas (MMBtu)	2.58	4.35
Gold (oz)	1152	1385
Platinum (oz)	1115	1478
Copper (lb)	2.68	3.01
Coffee (lb)	1.28	2.00
Cotton (lb)	0.60	0.89
Corn (bu)	3.59	4.64
Soybeans (bu)	9.62	13.8

Consumer Money Rates

Interest Rate	YIELD / RATE (%)		
	Last	Wk Ago	1-Yr Ago
Federal-funds rate target	0-0.25	0-0.25	0-0.25
Prime rate*	3.25	3.25	3.25
Labor, 3-month	0.27	0.26	0.27
Money market, annual yield	0.42	0.37	0.40
Five-year CD, annual yield	1.51	1.49	1.33
30-year mortgage, fixed	4.05	4.05	4.38
15-year mortgage, fixed	3.26	3.19	3.49
Jumbo mortgages, \$417,000-plus	4.42	4.50	4.50
Five-year adj mortgage (ARM)	3.68	3.66	3.51
New-car loan, 48-month	3.05	3.05	2.95
Home-equity LOC, \$30,000	4.25	4.26	5.15

* Base rate posted by 70% of the nation's largest banks.

Major Markets Returns

Index	Closing Price	Tot Ret % - 1 Wk	Tot Ret % - YTD	Tot Ret % - 1 Yr	Tot Ret % - 5 Yr
US Equities					
Dow Jones	17,749	-0.52	0.16	12.77	13.69
S&P 500	2,053	-0.80	0.19	13.51	14.69
NASDAQ	4,872	-1.10	3.12	15.71	16.87
Foreign and REIT					
MSCI EAFE NR		-1.72	2.70	-1.38	5.90
MSCI EM NR		-3.24	-1.53	2.11	1.35
FTSE Nareit - All REITS		1.90	1.42	19.75	15.33
Bonds					
BarCap Agg Bond		0.54	0.69	4.58	4.19
Citi Treasury 3 Mo T-Bill		0.00	0.00	0.03	0.07
BarCap US High Yield		-0.57	2.03	1.98	8.69
BarCap US TIPS		-0.34	-0.24	0.81	3.92
ML Global Broad Mrkt		-0.33	-3.08	-4.57	2.08