



Weekly Market Review February 2, 2015

News Headlines

- The New England Patriots rallied in the 4th quarter to defeat the Seattle Seahawks in Super Bowl XLIX 28 to 24.
- President Obama proposes a \$4T budget which is likely to go nowhere with the Republican congress.
- Greece's finance minister Varoufakis continues talks with various European leaders in an effort to work out terms for restructuring of debt.
- Japan's PM Abe faces questions from opposition members following the death of two Japanese hostages at the hands of ISIL terrorists.

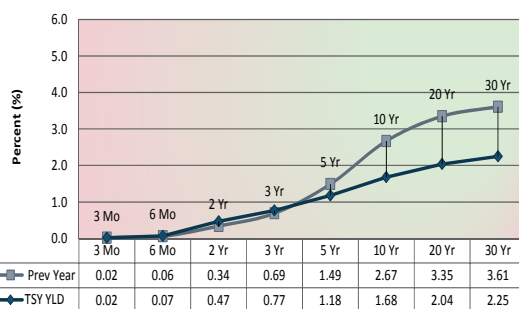
Economic News

- The US economy slowed a bit a more than expected in the 4th quarter, down to 2.6% from the 3rd quarter's 5.0%.
- New claims for jobless benefits hit their lowest level in nearly 15 years last week, dropping to a seasonally adjusted 265,000.
- US Consumer spending posted its biggest drop in December since 2009 while savings levels jumped to 4.9%.
- Eurozone manufacturing activity rose slightly in January to 51.0 but remains weak.

Key Commodity Prices

	Close	1 Yr Ago
Dom Crude Oil (bbl)-NYMEX	48.24	87.74
Natural Gas (MMBtu)	2.72	4.89
Gold (oz)	1260	1251
Platinum (oz)	1221	1382
Copper (lb)	2.53	3.22
Coffee (lb)	1.55	1.17
Cotton (lb)	0.59	0.84
Corn (bu)	3.51	4.20
Soybeans (bu)	9.49	12.79

Treasury Yield Curve



Key Currency Exchange Rates

US\$ to buy Canadian Dollar	0.786
US\$ to buy Euro	1.129
US\$ to buy U.K. Pound	1.506
Yen to buy US\$	117.532

Consumer Money Rates

Interest Rate	YIELD / RATE (%)		
	Last	Wk Ago	1-Yr Ago
Federal-funds rate target	0-0.25	0-0.25	0-0.25
Prime rate*	3.25	3.25	3.25
Labor, 3-month	0.25	0.26	0.25
Money market, annual yield	0.42	0.42	0.41
Five-year CD, annual yield	1.46	1.46	1.33
30-year mortgage, fixed	3.75	3.77	4.40
15-year mortgage, fixed	3.10	3.03	3.47
Jumbo mortgages, \$417,000-plus	4.47	4.40	4.55
Five-year adj mortgage (ARM)	3.45	3.66	3.64
New-car loan, 48-month	2.94	2.92	2.81
Home-equity LOC, \$30,000	4.48	4.48	5.27

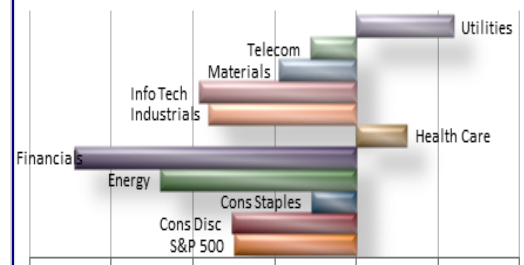
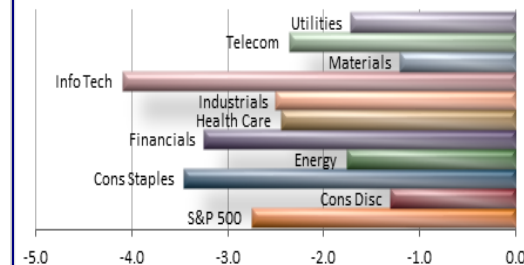
* Base rate posted by 70% of the nation's largest banks.

Russell Style Returns

	V	B	G
L	-3.1	-2.6	-2.1
M	-1.6	-1.7	-1.8
S	-2.3	-2.0	-1.6

	V	B	G
L	-4.0	-2.7	-1.5
M	-1.4	-1.6	-1.7
S	-4.2	-3.2	-2.3

S&P 500 Sector Returns



Major Markets Returns

Index	Closing Price	Tot Ret % - 1 Wk	Tot Ret % - YTD	Tot Ret % - 1 Yr	Tot Ret % - 5 Yr
US Equities					
Dow Jones	17,165	-2.87	-3.58	11.91	14.16
S&P 500	1,995	-2.75	-3.00	14.22	15.60
NASDAQ	4,635	-2.56	-2.08	14.30	17.98
Foreign and REIT					
MSCI EAFE NR		-0.26	0.49	-0.43	6.39
MSCI EM NR		-2.94	0.60	5.23	3.08
FTSE Nareit - All REITS		-1.54	5.59	29.88	19.04
Bonds					
BarCap Agg Bond		0.59	2.10	6.61	4.57
Citi Treasury 3 Mo T-Bill		0.00	0.03	0.03	0.07
BarCap US High Yield		0.34	0.66	2.41	8.90
BarCap US TIPS		1.13	3.15	4.83	4.43
ML Global Broad Mrkt		0.46	-0.03	0.01	2.74

H&H Hooker & Holcombe Investment Advisors, Inc. Weekly Market Review Disclosure Notes

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All data is as of close of prior week unless otherwise indicated.

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Sources: Commodity Prices obtained from WSJ Market Data Group; Treasury Yield Curve obtained from the U.S. Department of the Treasury website www.treasury.gov; Currency Exchange Rates obtained from Thompson Reuters; Consumer Money Rates obtained from Thompson Reuters, WSJ Market Data Group, Bankrate.com; Market Return Data obtained from Morningstar.

Market Returns: All return data represents total return including capital appreciation and reinvestment of dividends.

The Dow Jones (DJIA) is a price-weighted average of 30 blue-chip stocks that are generally the leaders in their industry. The S&P 500 Index is a broad-based index of 500 large companies and is widely regarded as an indicator of domestic stock market performance. The Nasdaq composite index is a broad-based, capitalization-weighted index of all Nasdaq National Market & Small-Cap stocks. The MSCI EAFE Index is a capitalization weighted index that monitors the performance of stocks from Europe, Asia, and the Far East. The MSCI Emerging Markets Index is a capitalization weighted index that monitors the performance of emerging markets stocks from around the world. The Barclays Capital Aggregate Bond Index is an unmanaged index comprised of U.S. investment grade, fixed rate bond market securities, including government, government agency, corporate and mortgage-backed securities between one and ten years. The Barclays Capital US Corporate High Yield Index consists of below investment grade US corporate taxable bonds. The Barclays Capital US Treasury Inflation-Protected Securities (TIPS) Index tracks inflation protected securities issued by the US Treasury. The Citi Treasury 3 Month T-Bill Index is based on the last three-month Treasury Bill issues. The Merrill Lynch Global Broad Market Index tracks the performance of investment grade public debt issued in the major domestic and Eurobond markets. Indices are unmanaged and cannot be purchased directly by investors. Index performance is shown for illustrative purposes only and does not predict or depict the performance of any investment.